

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hengan International Group Company Limited			
Date Submitted	2 June 2011			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1044</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,224,218,721					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,224,218,721					

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	1 Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0	0	7,444,000
scheme						
approved in the						
AGM on						
$\frac{110101011}{(02/05/2003)}$						
ordinary shares		<u> </u>				
(Note 1)						
2.						
shares						
		<u> </u>				
(Note 1)						
3.						
shares						
(Note 1)				. <u> </u>		
(Note 1)		т	atal A (Ordia	• • • • • • • • • • • • • • • • • • •		
		1	otal A. (Ordi	lary snares)		
			•	ence shares)		
			()	Other class)		
Total funds raised du	uring the mont	h from exercise	of			
options (State currer	ncy)					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Tota	(Prefere	nary shares) ence shares) Other class)		_

to Shares of the I	ssuer which are to	be Listed)			
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HK\$					
- -					
_ _					
_					
	·				
_					
_					
(/ /)					
_					
_					
_ 					
(/ /)					
	r	Total C. (Ordin (Prefere	ary shares) <u>0</u>		-
		(1 101010	Other class)		- -
	Currency of amount outstanding HK\$ 	Currency of amount at close of preceding month HK\$ HK\$	amount of preceding month during the month HK\$	Currency of Amount at close Converted Amount at amount of preceding during the close of the month month month month HK\$	No. of new shares of issuer issued during the month pursuant at amount of preceding during the close of the outstanding month month month

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1.		
1	-	
	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
J	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	D . 1	State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	or N	fain 1	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : Sta	ency date : (dd/mm	otment 1/yyyy)		/			
		EGM approva (dd/mm/yyyy	ui uute.	(/	/)		
		Class of repurchased (
6.	Repurchase of shares	Cancellation of (dd/mm/yyyy	aute .	(/	/)		
		EGM approva (dd/mm/yyyy	ui uute.	(/	/)		
		Class of redeemed (No						
7.	Redemption of shares	Redemption d (dd/mm/yyyy	<i>i</i> ute .	(/	/)		
		EGM approva (dd/mm/yyyy	ai auto.	(/	/)		
		Class of shar (Note 1)	es issuable					
8.	Consideration issue At price : Stacur	e Issue and allo date : (dd/mm	n/yyyy)		/			
		EGM approva (dd/mm/yyyy		(/	/)		

For Main Board and GEM listed issuers							
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	~		Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(//)			
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E. (0	Ordinary share	(2)		
				eference share	s)	-	
				(Other clas	s)	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Loo Hong Shing Vincent

Director

Title:

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.