

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy)	yy): <u>31/10/2011</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer	Hengan Internation	onal Group C	ompany Limited
Date Submitted	4 November 2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> Do	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>3,000,000,000</u>	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,228,977,721		_		
Increase/ (decrease) during the month	10,000		_		
Balance at close of the month	1,228,987,721				

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	10,0000	0	0	10,000	2,572,000
scheme						
approved in the						
AGM on						
$\frac{10007001}{(02/05/2003)}$						
						
ordinary shares						-
(Note 1)						
	0	0	0	0	0	• • • • • • • • • • • • • • • • • • • •
2. share option	0	0	0	0	0	2,908,000
scheme						
approved in						
the AGM on						
(26/5/2011)						
ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$				-		
(Ivoie 1)						
3.						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
,		T	otal A. (Ordi	nary shares)	10.000	
		_		ence shares)		
			,	Other class)		
TD / 10 1			•	Onici Ciass)		
Total funds raised du		n from exercise (of HK\$250,	500		
options (State curren	icy)		пкф230,	200		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ / - -)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.)				
	_					
(/ /)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total	B. (Ordin	nary shares)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	HK\$	Шопш	Шопп	Шопш		
	TIK\$ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy))						
2.						
2.	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	_					
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<i>J.</i>	_					
						
Control (if listed)	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.	_					
	<u>—</u> <u>—</u>					
G. 1 ('C1' - 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ordin	nary shares) 0		
			Prefere	ence shares)		-
			()	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Class of shares issuable Class of shares iss		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		~				
At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Mote I) Class of shares issuable (///) (Mote I) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)								
Class of shares issuable (// /) 2. Open offer At price: State currency State attention (//) 3. Placing At price: State currency State currency State (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Graph (//) Class of shares issuable (//) State (//) State (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) State (//) Class of shares issuable (//) State (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approvar auc.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

		I	or Main I		and GEM lis	ted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (0	Ordinary s	hares)		
		(Pr	eference s (Other	hares)		• •
T	otal ingresse / (decresses) in ordinary shares during th	a month (i.a. Total of A to I	Ξ).	(1)	. <u>-</u>	
10	otal increase / (decrease) in ordinary shares during the	e mondi (i.e. Total of A to I	S).	(1) (2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	_	
	otal increase / (decrease) in other classes of shares du				_	
	These figures should be the same as the relevant figur	,		sued S	hare Capita	l").)

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.