

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy)	yy): <u>30/11/2011</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer	Hengan Internation	onal Group C	ompany Limited
Date Submitted	5 December 2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>3,000,000,000</u>	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	.h		
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ordinary shares No of preference		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,228,987,721					
Increase/ (decrease) during the month	20,000					
Balance at close of the month	1,229,000,721					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1	Б : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed 0	20.000	2.552.000
1. share option	0	20,0000	0	Ü	20,000	2,552,000
scheme						
approved in the						
AGM on						
( 02 / 05 /2003 )						
ordinary shares						
(Note 1)						
	0		0			• • • • • • • • • • • • • • • • • • • •
2. share option	0	0	0	0	0	2,908,000
scheme						
approved in						
the AGM on						
(26/5/2011)						
ordinary shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	-	20,000	
			,	ence shares)		
			(	Other class)		
Total funds raised du		n from exercise o				
options (State currer	ncy)		HK\$501,	000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)2.	( / /	)				
	<del>-</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / - -	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.		)				
	_					
( / / )						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total	B. (Ordin	nary shares)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	HK\$	Шопш	Шопп	Шопш		
	TIK\$ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy))						
2.						
<u>Z.</u>	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date	_					
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<i>J.</i>	_					
	<del></del>					
Control (if listed)	_ 					
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.	_					
	<u>—</u> <u>—</u>					
G. 1 ('C1' - 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (Ordin	nary shares) 0		
			Prefere	ence shares)		-
			()	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Class of shares issuable   Class of shares iss		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		~				
At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note I)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///)  (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note I)  Issue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (Mote I)  Class of shares issuable (///)  (Mote I)  Issue and allotment (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)								
Class of shares issuable (// / )  2. Open offer At price: State currency State attention (// )  3. Placing At price: State currency State currency State (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Graph (// )  Class of shares issuable (// )  State (// )  State (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  State (// )  Class of shares issuable (// )  State (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Bonus issue								
Class of shares issuable   Class of shares iss	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Bow approvar auc.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

		I	or Main I		and GEM lis	ted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (0	Ordinary s	hares)		
		(Pr	eference s (Other	hares)		• •
   <sub>T.</sub>	otal ingresse / (decresses) in ordinary shares during th	a month (i.a. Total of A to I	Ξ).	(1)	. <u>-</u>	
10	otal increase / (decrease) in ordinary shares during the	e mondi (i.e. Total of A to I	z).	(1) (2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	_	
	otal increase / (decrease) in other classes of shares du				_	
	These figures should be the same as the relevant figur	,		sued S	hare Capita	l").)

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title:
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.