

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/07/2012</u>				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Hengan Internation	onal Group Co	ompany Limited		
Date Submitted	2 August 2012				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1044</u> D	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th <u>3,000,000,000</u>	HK\$0.1	HK\$300,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000		
(2) Stock code :D	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th				
Increase/(decrease)					
Balance at close of the month					

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	shares No of preference No. of o	
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,229,027,721			
Increase/ (decrease) during the month				
Balance at close of the month	1,229,027,721			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0		2,450,000
scheme						
approved in the						
AGM on						
$\frac{1101/101}{(02/05/2003)}$						
ordinary shares						
$\frac{\text{Ordinary Shares}}{(Note 1)}$				-		-
(Note 1)						
2. share option	0	0	0	0	0	2,738,000
scheme					•	,,
approved in						
the AGM on						
(26/5/2011)						
ordinary shares						
(Note 1)	11,758,000					11,758,000
(Ivole 1)	11,736,000					11,730,000
3.share option						
scheme						
Approved in						
the AGM on						
$\frac{\text{the AGW off}}{(26/5/2011)}$						
shares						
$\frac{\text{shares}}{(Note 1)}$				-		-
(IVOIE I)		Τ⁄	otal A. (Ordin	nary shares)		
		10		ence shares)		
			·	Other class)		
Total funda: 1 1	min a the	fuom or	`	onici ciass)		
Total funds raised du options (State currer		from exercise of	HK\$			
options (state curren	ic y <i>)</i>		ΠΙΣΨ			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /)	-				
Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/111111/93939)	Tota	l B. (Ordin	nary shares)		_
		(Prefere	ence shares) Other class)		=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
2.						
	_					
9 1 1 (1911 1)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/111111/yyyy)	(/ /)		Гotal С. (Ordii	nary shares) 0		
			(Prefere	ence shares)		<u>-</u>
			(Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Ind/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Ind/mm/yyyy) EGM approval date: (Ind/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital	Type of Issue	
1. Rights issue At price: State currency EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) State currency EGM approval date: (///)				Class of shares issuable			
Class of shares issuable (//) 2. Open offer At price: State currency Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) State currency Class of shares issuable (//) EGM approval date: (//)							
Class of shares issuable (\(\frac{\lambda}{\lambda}\) (\(\frac{\lambda}{\rangle}\) (\(\frac{\lambda}{\r			(/ /)			Rights issue	1.
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /)			(/ /)				
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /)							
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
EGM approval date: (dd/mm/yyyy) Class of shares issuable ——— (Note 1) 3. Placing At price: State currency ————————————————————————————————————			(/ /)			Open offer	2.
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			(/ /)	EGM approval date:			
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)							
Boilt approvar date.			(/ /)		At price : State currency	Placing	3.
			(/ /)				
Class of shares issuable(Note 1)							
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)			(/ /)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	V.						
			Class of shares issuable (Note 1)				
5.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For Main I		nd GEM lis	
	Type of Issue			iss	To. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		T . 1 F . (6	2 11	1 \		
		Total E. (C	Ordinary street eference street (Other	hares) _ hares) _ class) _		• •
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)	-	
				(2)	-	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	э E):		-	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		-	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.