

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hengan International Group Company Limited | | | |
|----------------|--|--|--|--|
| Date Submitted | 4 September 2012 | | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1044</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 3,000,000,000 | <u>HK\$0.1</u> | HK\$300,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 3,000,000,000 | HK\$0.1 | HK\$300,000,000 |
| (2) Stock code :Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$300,000,000

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | No. of other classes |
|--|---------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,229,027,721 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,229,027,721 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | a share Option | Schemes of the | issuel) | | | |
|--|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 0 | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | 0 | 0 | 93,000 | 0 | 0 | 2,357,000 |
| scheme | | | | | | |
| approved in the | | | | | | |
| AGM on | | | | | | |
| $\frac{110101011}{(02/05/2003)}$ | | | | | | |
| | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. share option | 0 | 0 | 0 | 0 | 0 | 2,738,000 |
| scheme | | | | | | |
| approved in | | | | | | |
| the AGM on | | | | | | |
| (26/5/2011) | | | | | | |
| | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 11.759.000 |
| (Note 1) | 0 | 0 | 0 | 0 | 0 | 11,758,000 |
| 3.share option | | | | | | |
| scheme | | | | | | |
| Approved in | | | | | | |
| the AGM on | | | | | | |
| (26/5/2011) | | | | | | |
| ,, | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | |
| | | То | otal A. (Ordin | • | | |
| | | | | ence shares) | | |
| | | | | Other class) | | |
| Total funds raised du options (State currer | | from exercise o | f HK\$ | | | |
| options (state currer | <i>(y)</i> | | Πικφ | | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal valu during the at close of the month month | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|--|
| 1. | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | |
| <u>2.</u> | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | |
| EGM approval date (if applicable) | (/ /) | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | |
| (| Total | B. (Ordinary shares) (Preference shares) (Other class) | |

| Conve | rtibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | No. of new | No. of new |
|-----------|--|---------------------|---------------------------------|-------------------------|------------------------|--|--|
| | | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Class a | and description | outstanding | month | month | month | | monu |
| 1. | • | HK\$ | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| i | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | AGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (dd/11111/yyyy) | (/ /) | | | | | |
| <u>J.</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | ssuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | ssuable (<i>Note 1</i>) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordir | hary shares) 0 | | - |
| | | | | (Pretere | ence shares) | | - |
| | | | | ((| | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 1 | 4 | |
| | - | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| 2 | - | |
| | - | |
| | - | |
| | - | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Otl | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|---------------|----------------------|--|-------|-----|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ , | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ , |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ , |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ , |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ , |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ , | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | F | For I | <u>Main</u> | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|-----------------------|---|-------|-------------|------|---|----------------------|
| | JI to the second s | | | | | | | |
| 5. | Scrip dividend At price | State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / / | | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | Class of shares issuable | | | | | |
| 8. | Consideration issue At price | State | (Note 1) Issue and allotment | (| |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |

| | | | I | For Main Boar | | |
|-----|---------------------------|------------------|--|-----------------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | T (1 F (1 | 0.1: 1 | <u>```</u> | |
| | | | Total E. (0 (Pr | Ordinary share reference share | s) | - |
| | | | (11 | (Other clas | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|--|-----|---|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Loo Hong Shing Vincent

Director

Title:

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.