

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/3/2013		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	Hengan Internation	onal Group Co	ompany Limited
Date Submitted 3	April 2013		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descri	ription:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	linary shares No of preference		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,229,027,721			
Increase/ (decrease) during the month				
Balance at close of the month	1,229,027,721			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto as at close of the month		
approval date		Movement dur	ing the month		thereto			
(dd/mm/yyyy) and —			8 1 1 1		_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. share option	0	0	0	0	0	2,357,000		
scheme								
approved in the								
AGM on								
(02/05/2003)								
ordinary shares								
$\frac{\text{Ordinary shares}}{(Note 1)}$								
(Ivoic I)								
2. share option	0	0	0	0	0	2,738,000		
scheme	O	U	U	U	U	2,730,000		
approved in								
the AGM on								
(26/5/2011)								
ordinary shares								
(Note 1)	0	0	0	0	0	11,758,000		
3.share option								
scheme								
Approved in								
the AGM on								
(26/5/2011)								
shares								
$\frac{\text{Shares}}{(Note 1)}$								
(14016-1)		T	otal A. (Ordii	nary charec)				
		1,		ence shares)				
			,					
		_	·	Other class)				
ITotal funds raised dur	ing the month	from oversies	ς <b>£</b>					
Total funds raised dur options (State currence		Hom exercise (	HK\$					

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / )	·				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	•			
2.	( / / )				
	•				
( / / )	<u> </u>	<del></del>			<u> </u>
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		•			
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3.	( / / )				
<u></u>	<u>.</u>				
( / / )	- <u></u>				_
Stock code (if listed)					
Class of shares		•			
issuable (Note 1)		•			
Subscription price EGM approval date					
(if applicable)					
	( / / )				
4.	-				
	·				<u> </u>
( / / ) Stock code (if listed)					
Class of shares		•			
issuable (Note 1)					
Subscription price FGM approval data					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordinar	ry shares)		
		(Preference	ce shares)		_
		(Ot	her class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
-						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (O.d:	anny charac) A		
			Prefere)	nary shares) 0		-
			(	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		

Class of shares issuable (// / )  Rights issue At price: State currency		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable		Type of Issue		G				
At price: currency    Class of shares issuable (// / )   Class of shares issuable (// )								
Class of shares issuable (// )  2. Open offer At price: State currency    State	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note I)  3. Placing  At price: State currency  Issue and allotment date: (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note I)  3. Placing  At price: State currency  Issue and allotment date: (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  State (dd/mm/yyyy)  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// / )  Issue and allotment (// / )  Issue and allotment (// / )  Glass of shares issuable (// / )  EGM approval date: (// / )	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currence	y — Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State current	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

		F	For Main I		nd GEM lis	
	Type of Issue			iss d	Io. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		T . 1 F . (6	2 11	1 \		
		Total E. (C	Ordinary statements of the Country o	hares) _ hares) _ class) _		- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)	-	
				(2)	_	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	ь E):		-	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		-	
(T	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Is.	sued Sh	are Capita	l").)

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title:
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.