

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	(y): 28/2/2014		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer	Hengan Internation	onal Group C	ompany Limited
Date Submitted	3 March 2014		
I. Movements in Authorised Share 0	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>3,000,000,000</u>	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,231,384,721		_	
Increase/ (decrease) during the month	0			
Balance at close of the month	1,231,384,721			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	or Share Option	seliemes of the	133uci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1010 verneint dar	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0	0	14,342,000
scheme						
approved in the						
AGM on						
(26/5/2011)						
ordinary shares						
(Note 1)				· · <del></del>		
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
_ ( / / )						
shares						-
(Note 1)		_				
		To	otal A. (Ordi	nary shares)		
			(Prefere	ence shares)		
			(	Other class)	-	
Total funds raised du	uring the month	n from exercise o	of			
options (State currer						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-				
	· 		·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	· · ·		· <u></u>		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
4	( / / )				
4.	<del>.</del>				
( / / )	<u> </u>				<u>-</u>
`					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
-						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )	<del></del>	Total C. (Ordii	nary shares) 0		
			(Prefere	ence shares)		<del>-</del> -
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Type of Issue  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Class of shares issuable (// / )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )	f shares of ed issuer which e may be issued	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital		
Class of shares issuable   Class of shares iss				Class of shows issueble		Type of Issue	
date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (Mote 1)  Lissue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)							
Class of shares issuable			( / / )		At price : State currency	Rights issue	1.
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  3. Placing  At price: State currency  Class of shares issuable (/ / )  Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )			( / / )				
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  3. Placing  At price: State currency  Class of shares issuable (/ / )  Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )							
2. Open offer  At price: State currency  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable (///)  3. Placing  At price: State currency  Class of shares issuable (///) date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  Class of shares issuable (///)							
date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable ———  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ———  (Note 1)  Class of shares issuable ———  Class of shares issuable ———  Class of shares issuable ———			( / / )		Stata		
Class of shares issuable			( ' ' ' )		At price : State currency	Open offer	2.
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)  Class of shares issuable ———			( / / )				
3. Placing  At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)  Class of shares issuable							
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable							
(dd/mm/yyyy)  Class of shares issuable			( / / )		At price : State	Placing	3.
			( / / )				
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)			( / / )			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )				

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
						-
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

		Fo	or Main E		and GEM lis	
					No. of new shares of suer issued	No. of new shares of issuer which
					during the month	may be issued
					pursuant thereto	pursuant thereto as at
	Type of Issue					close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			rdinary sl			
		(Pre	ference sl (Other			
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E)	):	(1)	-	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	(2)		
	otal increase / (decrease) in other classes of shares du				_	
	These figures should be the same as the relevant figur	_		sued S	hare Capitai	!").)

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title: (Pingular Sangtan and halanda h
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.