

Monthly Return of Equity Issuer on Movements in Securities (Revised)

For the month ended (dd/mm/yyyy)	30/4/2014		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Date Submitted 51	Hengan Internation	onal Group Co	ompany Limited
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption :		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,231,384,721			
Increase/ (decrease) during the month	(780,000)			
Balance at close of the month	1,230,604,721			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date Movement during the month (dd/mm/yyyy) and class of shares		thereto	
class of shares			as at close of the month
		_	
issuable Granted Exercised Cancelled	Lapsed		
1. share option 0 0 0	0	0	14,342,000
scheme			
approved in the			
AGM on			
(26/5/2011)			
ordinary shares			
(Note 1)			
(1.000 1)			
2.			
<u></u>			
shares			-
(Note 1)			
3.			
shares			
(Note 1)			
Total A. (Ordin	nary shares)		
	ence shares)		
· ·			
	Other class)		
Total funds raised during the month from exercise of			
options (State currency)			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
	<u></u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (O.3)	nom: al\ 0		
			ıotai C. (Ordii Prefere	nary shares) 0 ence shares)		=
			()	Other class)		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		· -
3.		
shares (Note 1)	-	
Shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	· (/ /) (/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	ordinary (10/4/2014) (23/05/2013)	(780,000)	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			1	Of Main		and OLIVI IIS	
						No. of new	No. of new
						shares of	shares of
							issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
	Type of issue						
			C1				
			Class of shares issuable				
			(Note 1)				
0	G :: 1			(/ /	`		
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
				(/ /	`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable				
			(Note 1)				
			(Note 1)				
10.	Other	At price : State currency	 Issue and allotment 	(/ /)		
	(Please specify)	currency		, ,	,		
			date: (dd/mm/yyyy)				
			ECM	(/ /)		
			EGM approval date:	(,		
			(dd/mm/yyyy)				-
			Total E. (C	Ordinary s	shares)	(780,000)	
			(Pre	eference s	shares)	(,)	_
			•	(Other	class)		=
				(011101	(14 00)		-
т	stal ingrass / (ds	agga) in ordinary shares de	the month (i.e. Total of A +- I	Ξ1.	(1)	(780.00	0) shares
10	nai iliciease / (uecre	ease) in ordinary shares during	the month (i.e. Total of A to I	٠)،	(1)		
					(2)	_	
					(2)		
To	otal increase / (decre	ease) in preference shares during	ng the month (i.e. Total of A to	o E):		-	
			`				

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Loo Hong Shing Vincent Director Title:	Remarks (if any):
Director	
	Submitted by: Loo Hong Shing Vincent
	Director
	Title:
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.