

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	(y): <u>30/11/2014</u>		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer	Hengan Internation	onal Group Co	ompany Limited
Date Submitted	3 December 2014		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>3,000,000,000</u>	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,224,384,721			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,224,384,721			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri			No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM approval date (dd/mm/yyyy) and — class of shares		Movement duri				issuel willen may se	
approval date (dd/mm/yyyy) and class of shares		Movement duri			the month pursuant	issued pursuant thereto	
(dd/mm/yyyy) and class of shares		wovement auri	41 41.		thereto	as at close of the mon	
class of shares		vernent dan	ng the month		-	us at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. share option	0	0	0	0	0	14,294,000	
scheme							
approved in the							
AGM on							
(26/5/2011)							
ordinary shares							
(Note 1)							
2.							
( / / )							
shares							
(Note 1)							
3.							
( / / )							
shares							
(Note 1)							
. ,		To	otal A. (Ordin	ary shares)			
			(Prefere				
			,	Other class)			
Total funds raised durin	ng the month	from exercise o	·	,			
options (State currency)		mom exercise o	•				

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
( / / )	<del></del>				-
Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 2.	( / / )	-			
<u> </u>	<del>-</del>				
	· 				_
( / / ) Stock and (if listed)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date		=			
(if applicable) (dd/mm/yyyy)	( / / )				
3.	( / / )	-			
	<del>-</del> -				
	<del>-</del>				_
( / / ) Stock code (if listed)					
Class of shares		-			
issuable ( <i>Note 1</i> )  Subscription price		_			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 4.	( / / )	=			
···	-				
	<u> </u>				_
( / / ) Stock code (if listed)					
Class of shares		=			
		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordin	nary shares)		
		(Prefere	ence shares)		=
		(	Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
2.						
	<del>_</del>					
9 1 1 ((61) 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
-	<del>_</del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares) 0		
			(Prefere	ence shares)		<u>-</u>
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1)  3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			J	roi Maili be	Dard and GEM II	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /		
			(dd/mm/yyyy)			
			Class of shares repurchased ( <i>Note 1</i> )	<u>ordinary</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/ /		
			AGM approval date: (dd/mm/yyyy)	/ /		
						-
			Class of shares redeemed ( <i>Note 1</i> )		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

		F	For Main I		nd GEM lis	
	Type of Issue			iss d	Io. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		T . 1 F . (6	2 11	1 \		
		Total E. (C	Ordinary statements of the Country o	hares) _ hares) _ class) _		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)	-	
				(2)	_	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	ь E):		-	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		-	
(T	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Is.	sued Sh	are Capital	!").)

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title: (Pingular Sangtan and halanda h
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.