

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 30/4/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hengan International Group Company Limited	
Date Submitted	6 May 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1044</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :Desc			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,224,413,221					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,224,413,221					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0	0	14,265,500
scheme						
approved in the						
AGM on						
(26/5/2011)						
ordinary shares						
(Note 1)				·		
(11010-17)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		T	tal (Ondin			
		10	nal A. (Ordin			
			· ·			
				Other class)		
Total funds raised dur		from exercise o	of			
options (State currenc	cy)					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
( <u>)</u> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Total	(Preferen	ary shares) nce shares) 0ther class)		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding HK\$	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subceription price		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,	Total C. (Ordir (Prefere) (0	nary shares) <u>0</u> ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
<i></i>	-	
shares (Note 1)		
3.		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Class of shares issuable		type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         3. Placing       At price : State currency       Issue and allotment (Mote 1)         3. Placing       At price : State currency       Issue and allotment (Mote 1)         GLass of shares issuable (Note 1)       ( / / )         EGM approval date:       ( / / )         GLass of shares issuable (d/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment (Mote 1)       ( / / )         4. Bonus issue       Issue and allotment (Mote 1)       ( / / )         EGM approval date:       ( / / )       )		1)		Class of shares issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         currency       Issue and allotment         (Mote 1)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (// / )       ( / / )         (dd/mm/yyyy)       EGM approval date:         (// / )       ( / / )         (dd/mm/yyyy)       EGM approval date:         (// / )       Issue and allotment         (// / )       Issue and allotment         (// / )       EGM approval date:         (// / )       EGM approval date:         (// / )       Issue and allotment         (// / )       EGM approval date:         EGM appro	1	D: 1.	State		( / /	)		
(dd/mm/yyyy) = (//) =	1.	Rights issue	At price : currency					
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Glass of shares issuable       (// / )       Issue and allotment $(// / )$ Glass of shares issuable       (// / )       Issue and allotment $(// / )$ Glass of shares issuable       (// / )       Issue and allotment $(// / )$ Bonus issue       Issue and allotment $(// / )$ Issue and allotment         Bonus issue       Issue and allotment $(// / )$ Issue and allotment         Issue and allotment $(// / )$ Issue and allotment $(// / )$ EGM approval date: $(// / )$ Issue and allotment       I// )         EGM approval date:       I// )       Issue and allotment       I// )					( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Glass of shares issuable       (// / )       Issue and allotment $(// / )$ Glass of shares issuable       (// / )       Issue and allotment $(// / )$ Glass of shares issuable       (// / )       Issue and allotment $(// / )$ Bonus issue       Issue and allotment $(// / )$ Issue and allotment $(// / )$ EGM approval date: $(// / )$ Issue and allotment $(// / )$ Issue and allotment $(// / )$								
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)								
Bow approval date:       (dd/mm/yyyy)         Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)								
atter (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:         (///)         EGM approval date:								
Class of shares issuable	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Eoni approva date.	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		<u>H</u>	<del>⊺or Main B</del>	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	ordinary	<u>/</u>		
			AGM approval date: (dd/mm/yyyy) Class of shares	/ /			
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
			Class of shares issuable				. <u> </u>
8.	Consideration issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

			H	For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (0	Ordinary share	s)	
				eference share (Other clas	s)	- - -
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Loo Hong Shing Vincent

Director

Title:

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.