

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	(yyy): 31/12/2015						
To: Hong Kong Exchanges and	Clearing Limited						
Name of Issuer		ational Group Co	ompany Limited				
Date Submitted	te Submitted 5 January 2016						
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code : 1044	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth 3,000,000,000	HK\$0.1	HK\$300,000,000				
Increase/(decrease)	0	_	0				
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000				
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,218,083,221					
Increase/ (decrease) during the month	11,000					
Balance at close of the month	1,218,094,221					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option senemes of the issuer)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and —	Movement during the month			tnereto -	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	11,000	0	0	11,000	19,577,500
scheme						
approved in the						
AGM on						
(26/5/2011)						
ordinary shares						
(Note 1)						_
2.						
(/ /)						
shares						
(Note 1)						
3.						
-						
(/ /)						
shares						
(Note 1)						
()		To	otal A. (Ordin	ary shares)	11,000	
		-		nce shares)		
			,	Other class)		
Total funds raised duri	ing the month	from exercise o	•			
options (State currence		TIOTH CACICISC O	HK\$760,20	00		
	,					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
	 ,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
2.						
	_					
9 1 1 (1911 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/111111/yyyy)	(/ /)		Гotal С. (Ordii	nary shares) 0		
			(Prefere	ence shares)		<u>-</u>
			(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (<i>Note 1</i>) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) 2. Open offer At price: State ate: (dd/mm/yyyy) EGM approval date: (///) Gate: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note I) Class of shares issuable (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) State (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (////) Class of shares issuable (////) EGM approval date: (///)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency State attention (Note 1) 3. Placing At price: State currency State currency State (Ad/mm/yyyy) Class of shares issuable (//) (Ad/mm/yyyy) Class of shares issuable (//) (Ad/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Mote 1) State (dd/mm/yyyy) EGM approval date: (//) State (dd/mm/yyyy) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency But and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) At price: State currency Class of shares issuable (/ /) But and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency But and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) At price: State currency Class of shares issuable (/ /) But and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss							_	
EGM approval date: (dd/mm/yyyy) Class of shares issuable ——— (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							_	
date : (dd/mm/yyyy) EGM approval date:								
Bow approvar auto:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At mice. State	Class of shares issuable (Note 1)	·	-		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	ordinary	<u>Y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		roi maili i		and GEM IIS	
				No. of new	No. of new
				shares of	shares of
			1	ssuer issued	
				during the	may be
				month	issued pursuant
				pursuant thereto	thereto as at
				thereto	close of the
	Type of Issue				month
	Type of issue				111011111
		Class of shares issuable(Note 1)			
0	Comital	Issue and allotment (/ /)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	,		
		FGM approval date: (/ /)		
		EGM approval date: (/ / / (dd/mm/yyyy)	,		
				-	· -
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /)		
		date: (dd/mm/yyyy)			
		EGM approval date: (/ / (dd/mm/yyyy))		. <u> </u>
		Total E. (Ordinary s.	hares)		
		(Preference s	hares)		=
					•
	_				-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	11,000	
	, , ,	,	(2)	11,000	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(2)		
	otal increase / (decrease) in other classes of shares du			_	
	These figures should be the same as the relevant figure		sued S	Share Canital	1"))
(1	nese jizares suoma de me same as me recevam jizar	co anaci 11 above (1/10 veineins in 15)	sucu L	mare cupitat	1.1

Remarks (if any):
Submitted by: Loo Hong Shing Vincent
Director
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.