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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF
THE FOOD AND SNACKS BUSINESS OF THE GROUP
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PUBLICATION OF LISTING DOCUMENT

ARRANGEMENTS RELATING TO THE SALE OF ODD LOTS

PUBLICATION OF LISTING DOCUMENT

The Board announces that the Listing Document in relation to the Proposed Spin-off has been issued by QinQin on 24 June 2016 solely for the purpose of giving information with regard to the QinQin Group and its business. The Listing Document contains, among other things, details of the QinQin Shares and certain business and financial information relating to the QinQin Group.

The Listing Document has been despatched to the Company's shareholders and is also available on the Stock Exchange's website at www.hkexnews.hk, on QinQin's website at www.fjqinqin.com and on the Company's website at www.hengan.com.

* For identification purpose only

ARRANGEMENTS RELATING TO THE SALE OF ODD LOTS

In order to facilitate the trading of odd lots of QinQin Shares, Fulbright Securities Limited has been appointed to provide Matching Service to those Qualifying Shareholders who wish to acquire odd lots of QinQin Shares to make up a full board lot or to dispose of their holdings of odd lots of QinQin. The matching of and the sale and purchase of odd lots of QinQin Shares is on a best efforts basis, and is not guaranteed.

The listing of the shares of QinQin pursuant to the Proposed Spin-off is subject to the granting by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the shares of QinQin on the Main Board of the Stock Exchange and such approval not having been revoked prior to the completion of the Proposed Spin-off. Accordingly, there is no assurance that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Conditional Distribution will not be made. Shareholders of the Company and potential investors in the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

1. INTRODUCTION

Reference is made to the announcements of Hengan International Group Company Limited (the “**Company**”) dated 11 January 2016, 31 March 2016, 6 June 2016 and 17 June 2016 (the “**Spin-off Announcements**”) in respect of the Proposed Spin-off. Capitalized terms used in this announcement shall have the same meaning as those defined in the Spin-off Announcements unless the context requires otherwise.

2. PUBLICATION OF THE LISTING DOCUMENT

The Board announces that the listing document in relation to the Proposed Spin-off (the “**Listing Document**”) has been issued by QinQin on 24 June 2016 solely for the purpose of giving information with regard to the QinQin Group and its business. The Listing Document contains, among other things, details of the QinQin Shares and certain business and financial information relating to the QinQin Group.

The Listing Document has been despatched to the Company’s shareholders and is also available on the Stock Exchange’s website at www.hkexnews.hk, on QinQin’s website at www.fjqinqin.com and on the Company’s website at www.hengan.com.

Copies of the Listing Document may be obtained during normal business hours for a period of 14 days from the date of publication of this announcement at the offices of Merrill Lynch Far East Limited, the sole sponsor of the proposed listing of QinQin, located at 55/F, Cheung Kong Center, 2 Queen’s Road Central, Central, Hong Kong.

3. ARRANGEMENTS RELATING TO THE SALE OF ODD LOTS

The QinQin Shares will be traded in board lots of 1,000 QinQin Shares each. As a result of the Conditional Distribution, Qualifying Shareholders should note that they may receive QinQin Shares which are not in multiple board lots of QinQin Shares, and dealings in odd lots of QinQin Shares may be at a price below the then prevailing market price of the QinQin Shares.

Holders of QinQin Shares (“**QinQin Shareholders**”) who wish to sell their odd lots of the QinQin Shares received under the Conditional Distribution should contact their own broker. In addition, Fulbright Securities Limited (the “**Odd Lot Trader**”) has been appointed to provide matching service, on a best efforts basis, to those Qualifying Shareholders who wish to acquire odd lots of QinQin Shares to make up a full board lot or to dispose of their holdings of odd lots of QinQin Shares (the “**Matching Service**”) during the period of 30 calendar days commencing from (and including) the Listing Date (the “**Matching Period**”).

Any QinQin Shareholder wishing to make use of the Matching Service during the Matching Period may contact YU Kam Tong of Fulbright Securities Limited at 33/F, Cosco Tower, Grand Millennium Plaza, 183 Queen’s Road Central, Hong Kong (telephone: (852) 2805 0757) during office hours.

Holders of the QinQin Shares received under the Conditional Distribution should note that the successful matching of odd lots of the QinQin Shares referred to above is not guaranteed. QinQin Shareholders are advised to consult their own professional advisers if they are in doubt about any of these arrangements.

4. GENERAL

The listing of the shares of QinQin pursuant to the Proposed Spin-off is subject to the granting by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the shares of QinQin on the Main Board of the Stock Exchange and such approval not having been revoked prior to the completion of the Proposed Spin-off. Accordingly, there is no assurance that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Conditional Distribution will not be made. Shareholders of the Company and potential investors in the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

By Order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 24 June 2016

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive Directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive Directors.