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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

ANNOUNCEMENT

APPROVAL OF REGISTRATION OF MEDIUM-TERM NOTES ISSUE AT THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 July 2016 in relation to the application to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of medium-term notes in an aggregate amount of not more than RMB5 billion (the “**Medium-term Notes Issue**”). The Board is pleased to announce that the Company has received the application approval notice (ref. no. zhong shi xie zhu [2016] MTN 359) issued by the Association and has been informed that the Medium-term Notes Issue is duly registered at the Association with a validity period of two years from the date of the said approval notice during which the Company may issue the medium-term notes in tranches. The proposed principal amount of the first tranche of the medium-term notes is expected to be around RMB2 billion (subject to final determination by the Company nearer the time of the issuance). The final offering circular in respect of the Medium-term Notes Issue of the Company and other disclosure documents will be published on the websites of the Debt Capital Market Filing Analysis Notification System of the Association (<http://zhuce.nafmii.org.cn>), China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com) upon issue.

The Company will make further announcement(s) in relation to the Medium-term Notes Issue as and when appropriate.

* For identification purpose only

The Company would like to emphasize that even though the Company has received approval for the Medium-term Notes Issue, the Medium-term Notes Issue may or may not proceed. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sze Man Bok
Chairman

Hong Kong, 24 August 2016

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.