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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

ISSUE OF 2016 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to the announcement of Hengan International Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 July 2016 in relation to the application to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of medium-term notes (the “**Medium-term Notes**”) and the announcement of the Company dated 24 August 2016 in relation to the approval for registration of the Medium-term Notes at the Association.

The board of directors is pleased to announce that the Company and the lead underwriters have completed the issue of 2016 First Tranche Medium-term Notes of Hengan International Group Company Limited (the “**2016 First Tranche Medium-term Notes**”) on 5 September 2016. Pursuant to the results of book-building, the 2016 First Tranche Medium-term Notes will be issued in an aggregate principal amount of RMB2 billion and shall have a term of 3 years with coupon rate of 3.24% per year.

The proceeds from issue of the 2016 First Tranche Medium-term Notes are intended to be used for repaying the Group’s bank loans.

Holder of shares or other securities of the Company and potential investors are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Sze Man Bok
Chairman

Hong Kong, 5 September 2016

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.

* For identification purpose only