

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	30/11/2016		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer	Hengan Internati	onal Group Co	ompany Limited
Date Submitted	December 2016		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,213,033,721		_	
Increase/ (decrease) during the month	(8,145,500)			
Balance at close of the month	1,204,888,221			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	1 Schemes of the 1	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0	0	19,555,000
scheme						
approved in the						
AGM on						
$\frac{(26/5/2011)}{(26/5/2011)}$						
ordinary shares						
			-	_		
(Note 1)						
_						
2.						
(/ /)						
shares						
		· ·		-		-
(Note 1)						
3.						
(/ /)						
shares						
			-	_		
(Note 1)		T	. 1	1 \		
		10	tai A. (Ordin	ary snares)		
			·	nce shares)		
			((Other class)	·	
Total funds raised dur	ing the montl	h from exercise of	f			
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	. -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					_
EGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	nary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
	<u></u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
2.						
						
9 1 1 ((61) 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) 0		
			(Prefere	ence shares)		<u>-</u>
			(Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Class of shares issuable Class of shares iss			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		~				
At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note I) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Class of shares issuable (///) (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable (//) 2. Open offer At price: State currency State currency Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) State currency Class of shares issuable (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency ———		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss							-	
EGM approval date: (dd/mm/yyyy) Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	ordinary (11/11/2016) (21/11/2016) (18/05/2016)	(6,450,000) (1,695,500)	
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		

For Main Board and GEM listed issuers

			Γ(oi Maiii i		ina Geivi iis	
						No. of new	No. of new
						shares of	shares of
							issuer which
					C	during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
			· · · · · ·				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
				(_		
			Low approvar date.	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable				
			(Note 1)				
10	Other	State					
10.	(Please specify)	At price : State currency	Issue and allotment	(/ /)		
	(Figure speerry)	currency	date : (dd/mm/yyyy)				
				(/ /	`		
			Low approvar date.	(/ /)		
			(dd/mm/yyyy)				
			Total E. (O	rdinary s	hares)	(8,145,500)	
			(Pre	ference s	hares)		-
				(Other	class)		-
L							
						(0 1 <i>15 5</i>	00)
To	otal increase / (decrea	se) in ordinary shares during t	the month (i.e. Total of A to E)):	(1)	(8,145,5	00)
		,	,		` /		
					(2)	-	
1_						-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					-		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Sze Wong Kim
Company Secretary
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.