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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

VOLUNTARY ANNOUNCEMENT

UPDATE ON UNCONDITIONAL MANDATORY TAKE-OVER OFFER OF WANG-ZHENG BERHAD

Reference is made to the announcement of Hengan International Group Company Limited (the “**Company**”) dated 5 June 2017 (the “**Announcement**”) in relation to the entering into a sale and purchase agreement to acquire approximately 50.4% equity interest in Wang-Zheng Berhad (“**Wang-Zheng**”) and the related extension of an unconditional mandatory take-over offer to acquire the remaining Wang-Zheng shares (“**Offer**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company would like to inform the shareholders and potential investors of the Company that the offer document in relation to the Offer (the “**Offer Document**”) has been despatched by Hengan Malaysia, as offeror, to the remaining shareholders of Wang-Zheng on 28 June 2017. The independent advice circular for the Offer will be despatched by Wang-Zheng to the remaining shareholders no later than 10 July 2017.

The first closing of the Offer has been fixed at 5:00 p.m. (Malaysia time) on 19 July 2017. Further details of the Offer is set out in the Offer Document which has been uploaded on the website of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) at www.bursamalaysia.com on 28 June 2017.

The Board is also pleased to announce that three executive Directors nominated by the Company, namely Mr. Sze Man Bok, Mr. Hui Lin Chit and Mr. Li Wai Leung, have been duly appointed as executive directors of Wang-Zheng on 15 June 2017. Thereupon, the board of Wang-Zheng comprises 8 executive directors (3 of whom are nominated by the Group), 4 non-independent non-executive directors (excluding 1 alternate director) and 6 independent non-executive directors.

* *For identification purposes only*

The Company will make further announcement(s) in relation to the transaction as and when appropriate. Wang-Zheng has made and will make announcements in relation to the transaction on Bursa Securities as and when appropriate, which may be found at www.bursamalaysia.com.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 28 June 2017

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching Mark and Mr. Zhou Fang Sheng as independent non-executive directors.