

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :30/9/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hengan International Group Company Limited
Date of Submitted	4 October 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1044</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,204,888,221			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,204,888,221			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month (dd/mm/yyyy) and class of shares       No. of new shares of issuer issued during the month pursuant their thereto       issued pursuant their as at close of the month thereto         1. share option scheme approved in the AGM on (26 / 5 / 2011) ordinary shares (Note 1)       0       0       0       0       16,742,000         2. (Note 1)	
(dd/mm/yyyy) and class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. share option       0       0       0       0       0       16,742,000         scheme       approved in the       AGM on	be reto
issuable         Granted         Exercised         Cancelled         Lapsed           1. share option         0         0         0         0         0         16,742,000           scheme         approved in the         AGM on	
1. share option       0       0       0       0       0       16,742,000         scheme       approved in the       AGM on	
scheme         approved in the           AGM on         (26 / 5 / 2011)           ordinary shares	
approved in the         AGM on         (26 / 5 / 2011)         ordinary shares         (Note 1)         2.	
AGM on         (26 / 5 / 2011)         ordinary shares         (Note 1)         2.	
<sup>(26/5/2011)</sup> ordinary shares         (Note 1)         2.	
ordinary shares	
(Note 1)         2.	
2. 	
shares       (Note 1)	
(Note 1)	
<u>3.</u>	
shares	
(Note 1)	
Total A (Ordinary shares)	
(Dreference shares)	
(Other class)	
Total funds raised during the month from exercise of	
options (State currency)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value lose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
<i></i>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preference sl	hares)		

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description <u>1.</u>	Currency of amount outstanding HK\$	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy))						
2.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir (Prefere) (0	nary shares) <u>0</u> ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	1	
	1	
	1	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(7/7)$ EGM approval date: (dd/mm/yyyy) $(7/7)$				Class of shares issuable				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$		<b>D</b> . 1. 1	State		( / /	)		
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$ $(f =$	1.	Rights issue	At price : currency					
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$								
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (dd/mm/yyyy)         3. Placing       At price : State       Issue and allotment         (Note 1)       Issue and allotment $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 4. Bonus issue       Issue and allotment $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$								
Bonn approval date:	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $( \text{More } 1)$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $(Mote 1)$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable								
ate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:         (/ / )         EGM approval date:								
Class of shares issuable         (dd/mm/yyyy)         4. Bonus issue         Issue and allotment         (d/mm/yyyy)         EGM approval date:	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		F	For Main B	<u>Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date:	ordinar	у		
			(dd/mm/yyyy) Class of shares				
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /			
							·

			I	For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (0	Ordinary share	s)	
				eference share (Other clas	s)	
				(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks	(if	any)	):
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Submitted by: Li Wai Leung

**Company Secretary** 

(Director, Secretary or other duly authorised officer)

Notes :

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.