

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) :	31/12/2017		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer	Hengan Internation	nal Group Co	ompany Limited
Date of Submitted 3 Ja	anuary 2018		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1044 Descrip	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descrip	ption:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,205,007,971			
Increase/ (decrease) during the month	902,946			
Balance at close of the month	1,205,910,917			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option	Belletines of the	188401)		No of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		Mariamant div	uina tha manth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	902,946	0	0	902,946	15,719,304
scheme		,			,	, ,
approved in the						
AGM on						
$\frac{AGW  Oil}{(26/5/2011)}$						
<del></del>						
ordinary shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
, ,						
3.						
shares						-
(Note 1)		_	F : 1 A . (O 1)	•	002 046	
		'-	Гotal A. (Ordi		902,946	
			,	rence shares)		
			(	(Other class)		
Total funds raised duri		from exercise o	of			
options (State currency	y)		HK\$64,887	7,209		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	( / / )	_			
( / / ) Stock code (if listed) Class of shares		_			
issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)3.	. ( / / )	_			
	· 				_
( / / ) Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / )	_			
( / / )	·				
Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> )  Subscription price  EGM approval date		<del></del>			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	To	al B. (Ordi	nary shares)		-
		(Prefer	ence shares)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
	<del></del> ,					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.						
2.						
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
-	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares) 0		
			(Prefere	ence shares)		<u>-</u>
			(	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:  1.		
1		
( / / ) shares (Note 1)		
Shares (Note 1)		-
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

Class of shares issuable (Note 1)  1. Rights issue At price: State currency    State currency    Class of shares issuable (// / ) date: (dd/mm/yyyy)  EGM approval date: (/ / ) date: (dd/mm/yyyy)  Class of shares issuable (/ / ) date: (dd/mm/yyyy)  EGM approval date: (/ / ) date: (dd/mm/yyyy)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of change is suchla				
At price: currency date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  State (sdd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )								
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  Gelf approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  State (Note 1)  Issue and allotment (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )						<del></del>		
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable (/ / )  (note 1)  State currency  Class of shares issuable (/ / )  (Note 1)  Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
State currency								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date.	4.	Bonus issue			( / /	)		
1					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend A	At price: State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	,		
			Class of shares repurchased (Note 1)	ordinary	y		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue A	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	1996 01 18840					
		Class of shares issuable (Note 1)	<u> </u>			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ )			
		EGM approval date: ( / (dd/mm/yyyy)	/ )			
		Class of shares issuable(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )			
		EGM approval date: ( / (dd/mm/yyyy)	/ )			
		Total E. (Ordina	ary shares	,)		
		(Preferer	nce shares	s)	- -	
		(0	Other class	s)	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	902,946		
			(2	2) -		
Т	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
Submitted by: <u>Li Wai Leung</u>				
Company Secretary				
Title:				
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.