

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	28/02/2018		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Hengan Internation	nal Group Co	ompany Limited
Date of Submitted 2 M	March 2018		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 1044 Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares		_	
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th currency):	ne end of the month (State	HK\$30	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,206,179,417			
Increase/ (decrease) during the month	4,000			
Balance at close of the month	1,206,183,417			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share						f No. of new shares of
option scheme						issuer which may be
including EGM					-	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	4,000	0	0	4,000	15,446,804
scheme						
approved in the						
AGM on						
$\frac{71317011}{(26/5/2011)}$						
ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Гotal A. (Ordi	inary shares)	4,000	
			(Prefer	rence shares)		
			·	(Other class)		
Total funds raised 1	ing the most	from oversies -		(Carer class)	-	
Total funds raised dur		i iroiii exercise c		00		
options (State currenc	(y)		HK\$291,00	JU		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u> </u>			
<u>2.</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)	_			
4.					
(/ /)	· ———				
Stock code (if listed) Class of shares		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _			
	То	(Prefer	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
	<u></u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (O.d:	anny charac) A		
			Prefere)	nary shares) 0 ence shares)		-
			(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
Shares (11010-1)		· · ·
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (note 1) Susue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights issue At price: State currency Class of shares issuable (//) (Note 1) EGM approval date: (d/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) 1. State and allotment date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (//) (Note 1) 3. Placing At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of Issue						
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Susue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (//) 2. Open offer At price: State currency State currency Class of shares issuable (//) Gate: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) State currency Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) State currency Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) State currency EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency ———		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
State currency								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
EGIT approvar date:	4.	Bonus issue			(/ /)		
î e e e e e e e e e e e e e e e e e e e					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /			
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	ordinary	y		
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.	Consideration issue At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			

For Main Board and GEM listed issuers

Class of shares issuable(Note 1)		Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable		•						
Class of shares issuable (Note 1) Issue and allotment (/ /) () () () () () () () ()	9.				(/ /)		
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 4,000 (2) -				EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 4,000 (2) -								
Ssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 4,000 (2) -	10.	Other (Please specify)	At price : State		(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 4,000 (2) -					(/ /)		
(2)					eference s	hares)		
(2)								
	To	otal increase / (decre	ease) in ordinary shares during t	he month (i.e. Total of A to E	E):	(1)	4,000	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					-	(2)	-	
	To	otal increase / (decre	ease) in preference shares during	g the month (i.e. Total of A to	E):			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Li Wai Leung</u>
Company Secretary
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.