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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

COMPLETION OF ISSUE OF THE SECOND TRANCHE DOMESTIC CORPORATE BONDS IN THE PRC

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 July 2018 (the “**Announcement**”) in relation to the issue of the second tranche of domestic corporate bonds to be listed on the Shanghai Stock Exchange with an expected principal amount of RMB3 billion (the “**Second Tranche Domestic Bonds**”), subject to completion. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

The board of directors of the Company is pleased to announce that, on 2 August 2018, Hengan China Investment completed the issue the Second Tranche Domestic Bonds on the Shanghai Stock Exchange in the principal amount of RMB3 billion with a coupon rate fixed at 4.58% per annum. The remaining Domestic Bonds approved but unissued amount to RMB1.75 billion immediately after completion.

For further information on the Second Tranche Domestic Bonds, please refer to the Announcement dated 30 July 2018.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 2 August 2018

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching Mark and Mr. Zhou Fang Sheng as independent non-executive directors.

* *For identification purposes only*