

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hengan International Group Company Limited
Date of Submitted	5 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1044</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,206,295,417					
Increase/ (decrease) during the month	0					
Balance at close of the month	<u>1,206,295,417</u>					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuel)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Course 1	E 1	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	0	15 004 004
1. share option	0	0	0	0	0	15,334,804
scheme						
approved in the						
AGM on						
(26/5/2011)						
ordinary shares						
(Note 1)						
2.						
shares						
(Note 1)						
_						
3.						
(/ /)						
shares						
(Note 1)						
(•	Total A. (Ordi	nary shares)		
				ence shares)		
			· ·	Other class)		
	• .a .a	· c ·		(Guier class)		
Total funds raised dur		n from exercise o	I			
options (State currence	y)					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
<u>2.</u>			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable)	(/ /)		
Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
(<u></u>)))))/	Total	B. (Ordinary shares) (Preference shares) (Other class)	

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
		amount	Amount at close of preceding	Converted during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	s and description	outstanding	month	month	month		
<u>1.</u>		HK\$					
<u> </u>	Qual and (fligted)						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	AGM approval date	_					
	(if applicable) (dd/mm/yyyy))						
2.	(dd/mm/yyyy))						
<u>∠.</u>							
	Stock code (if listed)						
	Class of shares	_					
	issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.							
	Stack and (if listed)			<u> </u>			
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(dd/mm/yyyy)	(/ /)					
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
			,	Total C. (Ordin	hary shares) 0		-
				(Prefere	ence shares)		-
				((-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	as at close of the month
if applicable, and class of shares issuable:	r	
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)) 01 10000		Class of shares issuable				
1	D:1/ 1	State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

	Type of Issue		F	For Main B	Soar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	ordinar	у		
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /			

during the may be month issued pursuant pursuant			 I	For Main Boar	d and GEM lis	ted issuers
9. Capital reorganisation Class of shares issuable		Type of Issue			shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
10. Other (dd/mm/yyyy) 10. Other (Note 1) (Please specify) At price : State (Please specify) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (Image: Class of shares issuable Image: Class of shares issuable (Note 1) Issue and allotment (Image: Class of shares issuable Image: Class of shares issuable (Image: Class of shares issuable Image: Class of shares issuable (Image: Class of shares issuable Image: Class of shares issuable (Image: Class of shares issuable Image: Class of shares issuable (Image: Class of shares issuable Image: Class of shares issuable (Image: Class of shares issuable Image: Class of shares issuable (Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable <tr< td=""><td>9.</td><td></td><td></td><td>(/ /)</td><td></td><td></td></tr<>	9.			(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Preference shares) (Ordinary shares)				(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Preference shares) (Ordinary shares)						
(Please specify) At price : currency Issue and allotment date: (1 / /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
Image: Construction of the date. (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10.			(/ /)		
(Preference shares)			EGM approval date: (dd/mm/yyyy)	(/ /)		
(Preference shares)			Total E. (0	Ordinary share	s)	
				eference share	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks	(if	any)):
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Submitted by: Li Wai Leung

Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.