

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Hengan Internation	onal Group Co	ompany Limited		
Date of Submitted 6	December 2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1044</u> Descr	iption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000		
(2) Stock code :Descr	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2018

2. Preference Shares		_	
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th currency):	ne end of the month (State	HK\$30	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,206,067,917					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,206,067,917					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM

the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 15,334,804 1. share option 0 0

scheme

approved in the AGM on

(26/5/2011) ordinary shares (*Note 1*)

(/ /) shares (*Note 1*)

shares (*Note 1*) Total A. (Ordinary shares) (Preference shares)

(Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$	monui	Шопш	HIOHH		
	IIX\$					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/9999)			Total C. (Ordin	nary shares) 0		
			(Prefere	ence shares)		_
			((Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

,	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	
		issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable Class of shares iss	Ot	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		- J. F		Class of shares issuable			
Class of shares issuable Class of shares iss							
Class of shares issuable	1.	Rights issue			(/ /)	
2. Open offer At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				Ectif approvar date.	(/ /)	
2. Open offer At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)							
2. Open offer At price: State currency Gd/mm/yyyy)						-	
Class of shares issuable	2.	Open offer	At price : State currency	Issue and allotment date:	(/ /)	
3. Placing At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				Ectif approvar date.	(/ /)	
3. Placing At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable ————————————————————————————————————						-	
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
4. Bonus issue Solution Solu				EGIVI approvar date.	(/ /)	
4. Bonus issue Solution Solu							-
(dd/mm/yyyy) EGM approval date: (/ /)						-	
Bott approvar date.	4.	Bonus issue			(/ /)	
				Ectif approvar date.	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	ordinar	y		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Boa	rd and GEM lis	
			No. of new	No. of new
			shares of	shares of
			during the	issuer which may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable		
1.0	0.1	(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		T.(-1F (O.1'	\	
		Total E. (Ordinary share (Preference share		-
		(Other class		- -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	
			(2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	_	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	-	
(T	These figures should be the same as the relevant figur	res under II above ("Movements in Issued	d Share Capita	l").)

Remarks (if any):				
Submitted by: <u>Li Wai Leung</u>				
Company Secretary				
Title:				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.