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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

ANNOUNCEMENT

APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION AND PROPOSED ISSUE OF SHORT-TERM COMMERCIAL PAPERS

This announcement is made by Hengan International Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 7 June 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of short-term commercial papers (the “**Earlier Application**”).

The board of directors of the Company hereby announces that, following the Earlier Application, the Company has made arrangements for another application (the “**Application**”) to the Association for registration of short-term commercial papers in an aggregate amount of not more than RMB3 billion (the “**SCP**”) to be issued in multiple tranches as and when appropriate (the “**Proposed Issue**”). Each tranche of SCP shall have a term of not more than one year. It is still uncertain whether and when the application will be approved.

If the Proposed Issue proceeds, the coupon rate for the first tranche of the SCP (the “**First Tranche SCP**”) shall be determined through a centralized book-building process, and is subject to market conditions and indication of interest from investors. Proceeds raised from the First Tranche SCP are intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the domestic bonds of the Company in the People’s Republic of China (the “**PRC**”) and bank loans of some of the domestic subsidiaries of the Company in the PRC. In case of any inconsistency, the information set out in the offering circular published at the time of issuance of the First Tranche SCP shall prevail.

* *For identification purposes only*

It is currently expected that drafts of documents relating to the Application will be disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/>) as and when the Application process proceeds.

The Company will make further announcement(s) in relation to the Proposed Issue as and when appropriate.

The Application and the Proposed Issue may or may not proceed. Information which may be disclosed on the website of the Association may be subject to changes from time to time. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 10 June 2020

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark, Mr. Zhou Fang Sheng as independent non-executive directors.