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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

**ISSUE OF THE FIFTH TRANCHE
SUPER SHORT-TERM COMMERCIAL PAPERS
(EPIDEMIC-PREVENTION-AND-CONTROL DEBT)**

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 26 December 2019 in relation to the approval by the National Association of Financial Market Institutional Investors of the Company’s registration of the proposed issue of super short-term commercial papers (the “**SCP**”), the announcement of the Company dated 28 February 2020 in relation to the issue of the first tranche of the SCP with an issue size of RMB1 billion, the announcement of the Company dated 16 March 2020 in relation to the issue of the second tranche of the SCP with an issue size of RMB1 billion and the announcement of the Company dated 19 March 2020 in relation to the issues of the third and fourth tranches of the SCP with a total issue size of RMB1 billion.

The board of directors of the Company (the “**Board**”) is pleased to announce that on 7 December 2020, subsequent to the repayment of the first tranche of the SCP in the principal amount of RMB1 billion in November 2020, the Company completed the issuance of the fifth tranche of the SCP (epidemic-prevention-and-control debt) in the principal amount of RMB350 million (the “**Fifth Tranche SCP**”) with a coupon rate fixed at 2.1% per annum and a term of 23 days. The results of the issue of the Fifth Tranche SCP are published on the website of the Shanghai Clearing House (www.shclearing.com). The remaining SCP approved but unissued amount to RMB650 million immediately after completion.

* *For identification purposes only*

The proceeds from the issue of the Fifth Tranche SCP is intended to be used for supplementing the working capital of the Company and its subsidiaries, repayment of the bank loans of some of the domestic subsidiaries and supplementing the working capital requirement relating to the fight against novel coronavirus pneumonia pandemic.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 8 December 2020

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.