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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listcolhk/hengan>

ANNOUNCEMENT

APPROVAL OF REGISTRATION OF MEDIUM-TERM NOTES AT THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company applied to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of medium term notes (the “**MTN**”) in an aggregate amount of not more than RMB3 billion (the “**MTN Issue 1**”) in September 2021 and applied to the Association for registration and proposed issue of the MTN in an aggregate amount of not more than RMB2.5 billion in October 2021 (the “**MTN Issue 2**”, collectively with “**MTN Issue 1**”, the “**MTN Issues**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has received the application approval notices (reference numbers: zhong shi xie zhu [2021] MTN101 and zhong shi xie zhu [2021] MTN102) in relation to the proposed issues of the MTN Issues and has been informed that the MTN Issues are duly registered at the Association with a validity period of two years from the date of the said approval notices during which the Company may issue the MTN in tranches. The final offering circular in respect of the MTN Issues and other disclosure documents will be published on the websites of the Association (<http://zhuce.nafmii.org.cn>), China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com) upon issue.

* *For identification purpose only*

The Company will make further announcement(s) in relation to the MTN Issues as and when appropriate.

The Company would like to emphasize that even though the Company has received approval for the MTN Issues, the MTN Issues may or may not proceed. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 30 December 2021

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Hui Ching Lau, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.