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**恒安國際集團有限公司**  
**HENGAN INTERNATIONAL GROUP CO., LTD**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1044)**

Websites: <http://www.hengan.com>  
<http://www.irasia.com/listcolhklhengan>

**VOLUNTARY ANNOUNCEMENT**  
**ISSUE OF THE SECOND TRANCHE**  
**SUPER SHORT-TERM COMMERCIAL PAPERS**

Reference is made to the announcement of Hengan International Group Company Limited (the “**Company**”) dated 15 December 2022 in relation to the approval by the National Association of Financial Market Institutional Investors of the Company’s application for registration and proposed issue of super short-term commercial papers (the “**SCP**”) in an aggregate amount of not more than RMB5.0 billion (reference number: zhong shi xie zhu [2022] SCP506) by the Company and the announcement of the Company dated 8 March 2024 in relation to the issue of the first tranche of the SCP with an aggregate issue size of RMB2.5 billion.

The board of directors of the Company (the “**Board**”) is pleased to announce that on 13 March 2024, the Company completed the issuance of the second tranche of the SCP in the principal amount of RMB2.5 billion (the “**Second Tranche SCP**”), with a coupon rate fixed at 2.1% per annum and a term of 182 days. The results of the issue of the Second Tranche SCP are to be published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) upon issue.

The proceeds from the issue of the Second Tranche SCP is intended to be used for repayment of debts of the Company.

By order of the Board  
**Hengan International Group Company Limited**  
**Sze Man Bok**  
*Chairman*

Hong Kong, 13 March 2024

*As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hui Ching Lau, Mr. Xu Da Zuo, Mr. Sze Wong Kim, Mr. Hui Ching Chi, Mr. Li Wai Leung and Mr. Xu Wenmo as executive directors, and Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Chen Chuang as independent non-executive directors.*