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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0197)

RESULTS OF THE OPEN OFFER AND ADJUSTMENTS TO EXERCISE PRICE OF OPTIONS

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that the Open Offer has become unconditional at 4:00 p.m. on Monday, 8 June 2009.

As at 4:00 p.m. on Wednesday, 3 June 2009, being the latest time for acceptance of and payment for the Offer Shares, a total of 29 valid acceptances of Offer Shares have been received for a total of 705,432,661 Offer Shares, representing approximately 83.72% of the total number of the Offer Shares available for subscription under the Open Offer.

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares on the Application Forms, in their fully-paid form, will be despatched to the addresses (as shown on the register of members of the Company) by ordinary post on or before Thursday, 11 June 2009 at the relevant Shareholders' own risks.

Dealings in the Offer Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:30 a.m. on Monday, 15 June 2009.

ADJUSTMENTS TO EXERCISE PRICE OF OPTIONS

Pursuant to the terms of the Share Option Scheme, the exercise price of the Options and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 108,252,000 outstanding Options were adjusted as a result of the Open Offer.

The auditors of the Company has reviewed and confirmed in writing the Share Options Adjustments.

** For identification purpose only*

Reference is made to the prospectus of the Company dated 20 May 2009 (the “**Prospectus**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement has not been terminated in accordance with its terms. The Open Offer has become unconditional at 4:00 p.m. on Monday, 8 June 2009.

As at 4:00 p.m. on Wednesday, 3 June 2009, being the latest time for acceptance of and payment for the Offer Shares, a total of 29 valid acceptances of Offer Shares have been received for a total of 705,432,661 Offer Shares, representing approximately 83.72% of the total number of the Offer Shares available for subscription under the Open Offer.

Based on the results of the Open Offer as set out above, the Open Offer was under-subscribed by 137,132,339 Offer Shares (the “**Underwritten Shares**”), representing approximately 16.28% of the total Offer Shares and approximately 5.43% of the enlarged issued share capital of the Company immediately upon completion of the Open Offer. In accordance with the terms of the Underwriting Agreement, the Underwriter, VC Brokerage Limited has subscribed for all the Underwritten Shares.

Changes in shareholding structure of the Company

To the best knowledge of the Board, the following is a table showing the changes in shareholding structure of the Company immediately prior to and after completion of the Open Offer:

	Immediately before completion of the Open Offer		Immediately following completion of the Open Offer	
	Number of Shares	%	Number of Shares	%
Best Global	241,600,000	14.34	362,400,000	14.34
World Invest	85,680,000	5.08	128,520,000	5.08
Asia Startup	14,000,000	0.83	21,000,000	0.83
Public Shareholders				
The Underwriter	-	-	137,132,339	5.43
Other public shareholders	1,343,850,000	79.75	1,878,642,661	74.32
	1,685,130,000	100.00	2,527,695,000	100.00

Despatch of certificates for Offer Shares and commencement of dealings in Offer Shares in fully-paid form

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Open Offer, in their fully-paid form, will be despatched to the addresses (as shown on the register of members of the Company) by ordinary post on or before Thursday, 11 June 2009 at the relevant Shareholders' own risks.

Dealings in the Offer Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:30 a.m. on Monday, 15 June 2009.

ADJUSTMENTS TO EXERCISE PRICE OF OPTIONS

Pursuant to the terms of the Share Option Scheme, the exercise price of the Options and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 108,252,000 outstanding Options were adjusted (the "**Share Options Adjustments**") in accordance with the terms of the Share Option Scheme and the appendix of supplementary guidance attached to the letter from the Stock Exchange dated 5 September 2005 relating to adjustments to the exercise price of options or number of shares that may be converted from the options.

The auditors of the Company have reviewed and confirmed in writing the Share Options Adjustments.

By order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 9 June 2009

As at the date of this announcement, the Board comprised three executive Directors, namely Mr. Lam Kwok Hing (Chairman), Mr. Chu Ki and Ms. Lee Choi Lin, Joecy; one non-executive Director, namely Ms. Chan Yuk, Foebe; and three independent non-executive Directors, namely Mr. John Handley, Mr. Poon Yiu Cheung, Newman and Ms. Mak Yun Chu.