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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 197)

DESPATCH OF THE BONUS SHARES AND ADJUSTMENTS TO EXERCISE PRICE OF OPTIONS

The Board is pleased to announce that condition to the Bonus Issue has been satisfied and the shares certificates of the Bonus Shares have been dispatched to the Qualifying Shareholders on 4 January 2010.

Reference is made to the circular of the Company (the “**Circular**”) dated 18 November 2009. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

DESPATCH OF THE BONUS SHARES

The Board is pleased to announce that condition to the Bonus Issue has been satisfied and the shares certificates of the Bonus Shares have been dispatched to the Qualifying Shareholders on 4 January 2010 to their respective addresses shown in the Register or, in the case of joint holders, to the address of the joint holder whose name stands first in the Register in respect of the joint holding.

Pursuant to the Register as at the Record Date, there were 2,595,290,000 Shares held by the Qualifying Shareholders. As a result, 129,764,500 Bonus Shares were allotted and issued to the Qualifying Shareholders.

Dealings in the Bonus Shares on the Stock Exchange are expected to commence on Wednesday, 6 January 2010. The shares certificates of the Bonus Shares are sent at the risk of the person entitled thereto and neither the Company nor the Registrar will be responsible for any loss or delay in transmission.

ADJUSTMENTS TO EXERCISE PRICE OF OPTIONS

Pursuant to the terms of the Existing Scheme, the exercise price of the Existing Options and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 109,384,596 outstanding Existing Options will be adjusted in accordance with the terms of the Existing Scheme and the appendix of supplementary guidance attached to the letter from the Stock Exchange dated 5 September 2005 relating to adjustments to the exercise price of options or number of shares that may be converted from the options.

By order of the board of directors of
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 4 January 2010

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lam Kwok Hing, Mr. Chu Ki and Ms. Lee Choi Lin, Joecy; one non-executive Director, namely Ms. Chan Yuk, Foebe; and three independent non-executive Directors, namely Mr. John Handley, Mr. Poon Yiu Cheung, Newman and Ms. Mak Yun Chu.