

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 197)

**COMPLETION OF THE PLACING
AND
TERMINATION OF THE PROPOSED TDR ISSUE**

Reference is made to the announcement of the Company dated 23 November 2010 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

Completion of the Placing

The Board is pleased to announce that 335,000,000 existing Shares owned by Best Global, one of the Vendors were successfully placed by the Placing Agent to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties at the Placing Price of HK\$1.15 each.

Termination of the Proposed TDR Issue

The Board further announces that formal application to withdraw the Proposed TDR Issue has been made on 25 November 2010 and the Taiwan Stock Exchange has accepted such withdrawal application with effect on that day. The Proposed TDR Issue will not proceed any further.

The Subscription

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Subscription Shares.

Subject only to the foregoing listing approval being granted (and satisfaction of any conditions set out therein) by the Listing Committee of the Stock Exchange, 335,000,000 new Shares will be allotted and issued to Best Global under the Subscription in accordance with the terms and conditions of the Agreement.

For illustration purpose only, the table below set out the changes to the shareholding structure of the Company as a result of completion of the Placing and the Subscription:

Name of Shareholders	Immediately before the Placing and the Subscription		Immediately after the Placing but before the Subscription		Immediately after the Placing and the Subscription	
	Number of Shares	Approx. %	Number of Shares	Approx. %	Number of Shares	Approx. %
Best Global	380,520,000	13.00	45,520,000	1.55	380,520,000	11.67
World Invest	134,946,000	4.61	134,946,000	4.61	134,946,000	4.14
Asia Startup Group Limited (Note 1)	22,050,000	0.75	22,050,000	0.75	22,050,000	0.67
Public Shareholders:						
The Placees	-	-	335,000,000	11.45	335,000,000	10.27
Other public Shareholders	2,389,408,500	81.64	2,389,408,500	81.64	2,389,408,500	73.25
Total:	2,926,924,500	100.00	2,926,924,500	100.00	3,261,924,500	100.00

Note:

1. These shares are owned by Asia Startup Group Limited (“Asia Startup”), a company incorporated in the BVI. The entire share capital of Asia Startup is beneficially owned by Mr. Chu Ki, an executive Director.

By order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 26 November 2010

As at the date of this announcement, the Board comprised three executive directors, namely Mr. Lam Kwok Hing (Chairman), Mr. Chu Ki and Ms. Lee Choi Lin, Joey; one non-executive director, namely Ms. Chan Yuk, Foebe; and three independent non-executive directors, namely Mr. John Handley, Mr. Poon Yiu Cheung, Newman and Ms. Mak Yun Chu.