

Application Form Number
申請表格編號

IMPORTANT
重要提示

IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.
閣下如對本申請表格之任何方面或閣下應採取之行動有疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。
THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 29 MARCH 2012.
本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。二零一二年三月二十九日（星期四）下午四時正後不得提出申請。

Terms used herein shall have the same meanings as defined in the prospectus of Heng Tai Consumables Group Limited dated 15 March 2012 (the "Prospectus") unless the context otherwise requires.
除文義另有所指外，本申請表格所用之詞彙與亨泰消費品集團有限公司於二零一二年三月十五日刊發之《招股章程》（「招股章程」）所界定者具相同涵義。
Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲批准於聯交所上市及買賣，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日於中央結算系統內交收。於中央結算系統進行之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關結算安排之詳情及有關安排如何影響閣下之權利及權益，閣下應自行諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

各章程文件連同《招股章程》附錄三「送呈公司註冊處處長文件」一段所指之其他文件，已根據公司條例第342C條於香港公司註冊處登記。香港公司註冊處及證監會對任何此等文件之內容概不負責。Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司

Incorporated in the Cayman Islands with limited liability
於開曼群島註冊成立的有限公司
Stock Code : 0197
股份代號: 0197

**OPEN OFFER OF 1,818,458,630 OFFER SHARES ON THE BASIS OF
ONE OFFER SHARE FOR EVERY TWO EXISTING SHARES
HELD ON THE RECORD DATE**
**按於記錄日期每持有兩股現有股份獲發一股發售股份的基準
公開發售1,818,458,630股發售股份**

Registered office: 註冊辦事處:
Cricket Square Cricket Square
Hutchins Drive Hutchins Drive
P.O. Box 2681 P.O. Box 2681
Grand Cayman Grand Cayman
KY1-1111 KY1-1111
Cayman Islands Cayman Islands

Head office and principal place of business in Hong Kong: 總辦事處及香港主要營業地點:
香港
31st Floor 上環
Guangdong 干諾道西88號
Finance Building 粵財大廈
88 Connaught Road West 31樓
Sheung Wan Hong Kong

Hong Kong Branch Share Registrar
and Transfer Office:
Union Registrars Limited
18th Floor
Fook Lee Commercial Centre
Town Place
33 Lockhart Road
Wanchai
Hong Kong

香港股份過戶登記分處:
聯合證券登記有限公司
香港
灣仔
駱克道33號
中央廣場
福利商業中心
18樓

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on Monday, 12 March 2012
於二零一二年三月十二日（星期一）以閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured allotment subject to payment in full on acceptance by not later than 4:00 p.m. on Thursday, 29 March 2012
閣下之保證配額內之發售股份數目，款項須於二零一二年三月二十九日（星期四）下午四時正前接納時繳足

Box B
乙欄

Amount payable on assured allotment when applied in full
悉數申請保證配額應繳款項

Box C
丙欄

HK\$
港元

Number of Offer Shares applied for
申請認購之發售股份數目

Box D
丁欄

Remittance enclosed
隨附股款
HK\$
港元

Application can only be made by the Qualifying Shareholder(s) named above.
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.20)

認購申請僅可由上述合資格股東作出。
請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額（以申請認購之發售股份數目乘以0.20港元計算）

Please see overleaf the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form and note the "Termination of the Underwriting Agreement".

請參閱載於本申請表格背頁解釋如何根據本申請表格申請發售股份之「條件」及「申請手續」，並注意「終止《包銷協議》」。



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

Incorporated in the Cayman Islands with limited liability
Stock Code : 0197

CONDITIONS

1. Subject as mentioned in the Prospectus and this Application Form, the assured allotment set out in Box B of this Application Form is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one Offer Share for every two existing Shares held on 12 March 2012. No Excluded Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application but it is expected that share certificate(s) for any Offer Shares in respect of which the application is accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on this Application Form.
3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Union Registrars Limited or any person nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holder(s) of the Offer Shares which he/she/they has/have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which cheque is not honoured on first presentation is liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application for Offer Shares which does not comply with the procedures set out herein.
8. No person receiving a copy of the Prospectus or the Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for Offer Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdiction, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the acceptance of the Offer Shares have been duly complied with by such applicant(s). If you are in any doubt as to your position, you should consult your professional advisers.
9. In the event of inconsistency, the English version of this Application Form shall prevail over the Chinese version.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as the number of Offer Shares applied for multiplied by HK\$0.20). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

This Application Form, when duly completed and signed, to which the appropriate remittance(s) for the full amount payable in respect of the Offer Shares being applied for should be stapled accordingly, should be folded once and must be returned to the Company's Hong Kong Branch Share Registrar, Union Registrars Limited, 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong **no later than 4:00 p.m. on Thursday, 29 March 2012**. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**HENG TAI CONSUMABLES GROUP LIMITED – OPEN OFFER**" and crossed "**ACCOUNT PAYEE ONLY**". Unless this Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by 4:00 p.m. on Thursday, 29 March 2012, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Wednesday, 11 April 2012 at your own risk. You will receive one share certificate for the entitlement to Offer Shares in fully-paid form.

TERMINATION OF THE UNDERWRITING AGREEMENT

Shareholders should note that the Underwriter is entitled by notice in writing to the Company, served prior to the Latest Time for Termination (i.e. 4:00 p.m. on Tuesday, 3 April 2012) (provided that for the purpose of termination of the Underwriting Agreement if on 3 April 2012 a Storm Warning is or remains hoisted between 9:00 a.m. and 4:00 p.m., the date of the Latest Time for Termination shall be the next Business Day on which no Storm Warning is or remains hoisted between 9:00 a.m. and 4:00 p.m. on that day) to terminate the Underwriting Agreement if:

- (a) in the reasonable opinion of the Underwriter, the success of the Open Offer would be materially and adversely affected by:
 - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
 - (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (b) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the reasonable opinion of the Underwriter is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (c) there is any change in the circumstances of the Company or any member of the Group which in the reasonable opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or
- (d) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or
- (e) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole; or
- (f) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the reasonable opinion of any of the Underwriter, a material omission in the context of the Open Offer; or
- (g) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Open Offer.

The Underwriter shall also be entitled by notice in writing, served prior to the Latest Time for Termination, to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (a) any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (b) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the representations, warranties or undertakings contained in the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of the Underwriter.



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

Incorporated in the Cayman Islands with limited liability

於開曼群島註冊成立的有限公司

Stock Code : 0197

股份代號: 0197

To: Heng Tai Consumables Group Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose herewith a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.20 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/we accept that number of Offer Shares on the terms and conditions of the Prospectus dated 15 March 2012 and this Application Form and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified in this Application Form. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

致：亨泰消費品集團有限公司

敬啟者：

本人／吾等為本申請表格所列之合資格股東，現申請認購乙欄（或倘已填妥丁欄，則丁欄）指定數目之發售股份，並附上按每股發售股份0.20港元之價格計算須於申請時繳足之全數股款**。本人／吾等謹此依照日期為二零一二年三月十五日的《招股章程》及本申請表格所載之條款及條件，以及在 貴公司之組織章程大綱及細則之規限下，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權 貴公司將有關股票按本申請表格所示地址以平郵方式寄送予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署（所有聯名合資格股東均須簽署）

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2012

日期：二零一二年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total number specified in Box D, or failing which, the total number specified in Box B) 申請認購發售股份數目（即丁欄所列明之總數，或如未有填妥，則乙欄所列明之總數）	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額（即丁欄所列明之股款總額，或如未有填妥，則丙欄所列明之股款總額）	Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "HENG TAI CONSUMABLES GROUP LIMITED – OPEN OFFER" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「HENG TAI CONSUMABLES GROUP LIMITED – OPEN OFFER」為抬頭人劃線開出（詳情請參閱本表格背頁「申請手續」一節）。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收到款項所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。概不就收到之股款發出任何收據。