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**HENG TAI CONSUMABLES GROUP LIMITED**  
**亨泰消費品集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00197)**

**COMPLETION OF  
THE ACQUISITION OF THE SALE SHARES AND  
SALE LOAN OF A TARGET COMPANY INVOLVING  
THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 30 October 2015 (the “**Announcement**”) in relation to the discloseable transaction in respect of the acquisition of the sale shares and sale loan of Best Title Global Limited. Unless otherwise defined, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

**COMPLETION**

The Board is pleased to announce that all the conditions precedent to the SP Agreement have been fulfilled and Completion took place on 18 November 2015. The 949,029,850 Consideration Shares have been issued and allotted to the Vendor and its beneficial owner pursuant to the terms and conditions of the SP Agreement.

Upon Completion, (a) the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results of the Target Company will be consolidated into the Company’s consolidated financial statements; (b) Modern Tech has become an indirect non-wholly owned subsidiary of the Company and the financial results of Modern Tech will be consolidated into the Company’s consolidated financial statements; and (c) Waygood Investment has become a jointly controlled entity of the Company.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion:

	Immediately before Completion		Immediately upon Completion	
	Number of Shares	%	Number of Shares	%
Best Global Asia Limited (Note 1)	875,337,171	13.35	875,337,171	11.67
World Invest Holdings Limited (Note 2)	285,588,932	4.36	285,588,932	3.80
Vendor	-	-	664,320,895	8.85
Chan Cheuk Yu (Note 3)	-	-	284,708,955	3.79
Public Shareholders	5,393,524,966	82.29	5,393,524,966	71.89
<b>Total</b>	<b>6,554,451,069</b>	<b>100.00</b>	<b>7,503,480,919</b>	<b>100.00</b>

Note:

1. Best Global Asia Limited, a company incorporated in BVI with its entire issued share capital beneficially owned by Mr. Lam Kwok Hing, being the Chairman, Chief Executive Officer and an executive Director and the spouse of Ms. Lee Choi Lin, Joecy, an executive Director.
2. World Invest Holdings Limited, a company incorporated in BVI with its entire issued share capital beneficially owned by Ms. Lee Choi Lin, Joecy, an executive Director and the spouse of Mr. Lam Kwok Hing, being the Chairman, Chief Executive Officer and an executive Director.
3. Mr. Chan Cheuk Yu, the sole legal and beneficial owner of the entire issued capital of the Vendor.

By order of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 18 November 2015

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Hung Sau Yung, Rebecca and Ms. Gao Qin Jian; one non-executive director, namely Ms. Chan Yuk, Foebie; and three independent non-executive directors, namely Mr. John Handley, Ms. Mak Yun Chu and Mr. Poon Yiu Cheung, Newman.*