

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*



## **HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 00197)

### **(1) REVISED EXPECTED TIMETABLE IN RESPECT OF THE PROPOSED RIGHTS ISSUE; AND (2) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 20 October 2016 and the circular of the Company dated 7 November 2016 (the “**Circular**”), in relation to, among other things, the proposed Increase in Authorised Share Capital and the proposed Rights Issue.

Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

#### **REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE**

The Company was notified by the Underwriter that due to the forthcoming Christmas and New Year holidays, it is expected that sub-underwriters and potential subscribers of the untaken Rights Shares may travel abroad during the said holidays which may cause difficulty to the Underwriter and sub-underwriters to procure subscribers to take up the untaken Rights Shares nearby the said holidays.

As a result, the Company and the Underwriter have agreed to delay the timetable of the Rights Issue by seven Business Days so that the despatch of the Prospectus Documents will be on Thursday, 15 December 2016 and the Latest Time of Acceptance will be at 4:00 p.m. on Tuesday, 3 January 2017, being the first working day in 2017 after the holiday period.

The revised expected timetable does not affect any of the time relating to the EGM and the Increase in Authorised Share Capital and events before them.

The revised expected timetable only affects the events after the EGM and the Increase in Authorised Share Capital by delaying all such events by seven Business Days only.

The revised expected timetable for the Rights Issue set out below is indicative only and it has been prepared on the assumption that all the Conditions Precedent of the Underwriting Agreement will be fulfilled.

**2016**

*The expected timetable relating to the EGM and Increase in Authorised Share Capital which remains unchanged*

Latest time for lodging transfers of Shares in order to . . . . . 4:00 p.m. on Friday, qualify for attending and voting at the EGM 18 November

Latest time for lodging proxy form for the EGM . . . . . 10:30 a.m. on Monday, (not less than 48 hours) 21 November

Closure of register of members of the Company . . . . . Monday, 21 November to for determining the rights to attend the EGM Wednesday, 23 November (both dates inclusive)

Record date for attending and voting at the EGM . . . . . Wednesday, 23 November

EGM . . . . . 10:30 a.m. on Wednesday, 23 November

Announcement of poll results of EGM . . . . . Wednesday, 23 November

**The following events are conditional on the fulfilment of the conditions for the implementation of the Increase in Authorised Share Capital**

Effective Date of the Increase in Authorised Share Capital. . . . Thursday, 24 November

*The revised expected timetable for the following events have been revised by delaying seven Business Days each*

Last day of dealings in Shares on cum-entitlement . . . . . Monday, 5 December basis of the Rights Issue

Ex-date (the first day of dealings in Shares. . . . . Tuesday, 6 December on ex-entitlement basis of the Rights Issue)

**2016**

Latest time for lodging transfers of shares . . . . .4:00 p.m. on Wednesday,  
in order to qualify for the Rights Issue 7 December

Register of members closes (both days inclusive) . . . . .Thursday, 8 December to  
Wednesday, 14 December

Record Date for the Rights Issue. . . . . Wednesday, 14 December

Register of members re-opens . . . . .Thursday, 15 December

Despatch of the Prospectus Documents . . . . .Thursday, 15 December

First day of dealings in nil-paid Rights Shares . . . . . 9:00 a.m. on Monday,  
19 December

Latest time for splitting nil-paid Rights Shares . . . . .4:00 p.m. on Wednesday,  
21 December

Last day of dealings in nil-paid Rights Shares . . . . .4:00 p.m. on Wednesday,  
28 December

**2017**

Latest Time for Acceptance and payment for the . . . . .4:00 p.m. on Tuesday,  
Rights Shares and application for excess Rights Shares 3 January

Latest Time for Termination of the Underwriting . . . . .4:00 p.m. on Wednesday,  
Agreement by the Underwriter 4 January

Announcement of the results of the Rights Issue. . . . . Tuesday, 10 January

Despatch of share certificates for . . . . . On or before Wednesday, 11 January  
fully-paid Rights Shares

Despatch of refund cheques if the Rights Issue . . . . . On or before Wednesday,  
is terminated or in respect of unsuccessful or partially 11 January  
successful application for excess Rights Shares

Expected first day of dealings in fully-paid. . . . . 9:00 a.m. on Thursday,  
Rights Shares on the Stock Exchange 12 January

## **CHANGES OF BOOK CLOSURE PERIOD AND THE RECORD DATE**

The Shareholders should note that as a result of the change in the expected timetable:

- (i) the register of members of the Company will be closed from Thursday, 8 December 2016 to Wednesday, 14 December 2016 (both days inclusive) for determining the entitlements to the Rights Issue; and
- (ii) the Record Date for determination of entitlements to the Rights Issue will be Wednesday, 14 December 2016.

No transfer of Shares will be registered during the above book closure period.

## **EXPECTED DATE OF DESPATCH OF PROSPECTUS DOCUMENTS**

As set out in the revised expected timetable above, the Prospectus Documents are expected to be despatched on Thursday, 15 December 2016.

## **WARNING OF THE RISK OF DEALING IN THE SHARES**

**The Rights Issue is conditional upon, inter alia, the fulfilment of the Conditions Precedent. Therefore, the Rights Issue may or may not proceed.**

**Any dealing in the Shares (including the nil-paid Rights Shares) from the date of this announcement up to the date on which all the Conditions Precedent are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares (including the nil-paid Rights Shares) are recommended to consult their own professional advisers. Shareholders and potential investors of the Company should therefore exercise extreme caution when dealing in the Shares.**

**Shareholders should note that subject to the passing of the resolution approving the Rights Issue by the Independent Shareholders at the EGM, the Shares will be dealt in on an ex-entitlement basis commencing from Tuesday, 6 December 2016 and that dealing in Shares (including the nil-paid Rights Shares) will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled.**

**Any Shareholder or other person dealing in Shares (including the nil-paid Rights Shares) up to the date on which all conditions to which the Rights Issue is subject are fulfilled (which is expected to be at 4:00 p.m. on Wednesday, 4 January 2017), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares and/or nil-paid Rights Shares, who is in any doubt about their position, is recommended to consult their own professional advisers.**

By order of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 18 November 2016

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Hung Sau Yung, Rebecca and Ms. Gao Qin Jian; one non-executive director, namely Ms. Chan Yuk, Foebé; and three independent non-executive directors, namely Mr. John Handley, Ms. Mak Yun Chu and Mr. Poon Yiu Cheung, Newman.*