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## **HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 00197)

### **RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE**

#### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcements of Heng Tai Consumables Group Limited (the “**Company**”) dated 20 October 2016 and 18 November 2016, and the circular of the Company dated 7 November 2016 (the “**Circular**”), in relation to, among other things, the proposed Rights Issue.

Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

Pursuant to the revised expected timetable of the Rights Issue as set out in the announcement of the Company dated 18 November 2016, the last day of dealings in Shares on cum-entitlement basis of the Rights Issue was Monday, 5 December 2016. The closing price per Share as quoted on the Stock Exchange on Monday, 5 December 2016 was HK\$0.26.

Dealings in the Shares on an ex-entitlement basis will commence at 9:00 a.m. on Tuesday, 6 December 2016.

**The Rights Issue is conditional upon, inter alia, the fulfilment of the Conditions Precedent. Therefore, the Rights Issue may or may not proceed.**

**Any dealing in the Shares (including the nil-paid Rights Shares) up to the date on which all the Conditions Precedent are fulfilled (which is expected to be at 4:00 p.m. on Wednesday, 4 January 2017) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares (including the nil-paid Rights Shares) are recommended to consult their own professional advisers. Shareholders and potential investors of the Company should therefore exercise extreme caution when dealing in the Shares, and they are advised to consult their own professional advisers.**

By order of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 5 December 2016

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Hung Sau Yung, Rebecca and Ms. Gao Qin Jian; one non-executive director, namely Ms. Chan Yuk, Foebe; and three independent non-executive directors, namely Mr. John Handley, Ms. Mak Yun Chu and Mr. Poon Yiu Cheung, Newman.*