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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**(1) POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 21 DECEMBER 2016;
AND
(2) RETIREMENT OF DIRECTOR**

Reference is made to the circular (the “**Circular**”) of Heng Tai Consumables Group Limited (the “**Company**”) dated 21 November 2016 and the AGM Notice. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

Poll Results of the AGM

The Board announces that all the proposed resolutions, except resolution 2(b), as set out in the AGM Notice dated 21 November 2016 were duly passed as ordinary resolutions by the Shareholders at the AGM held on 21 December 2016 by way of poll.

The Branch Share Registrar, Union Registrars Limited, acted as the scrutineer for the vote taking at the AGM.

As at the date of the AGM, the number of issued Shares was 900,348,091 Shares, representing the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM. Every Shareholder present in person or by proxy has one vote for every Share of which he is the holder. None of the Shareholders were required to abstain from voting at the AGM. There were no Shares entitling their holders to attend and vote only against the resolutions at the AGM.

The poll results of the AGM were as follows:-

Ordinary resolutions	Number of votes cast (Approximate %)	
	FOR	AGAINST
1. To receive and adopt the audited consolidated financial statements and the reports of the directors and auditor for the financial year ended 30 June 2016	343,999,231 (99.8796%)	414,800 (0.1204%)
2. (a) To re-elect Mr. Lam Kwok Hing as an Executive Director	343,999,231 (99.8796%)	414,800 (0.1204%)
(b) To re-elect Ms. Chan Yuk Foebe as a Non-executive Director	138,442,142 (40.3135%)	204,971,889 (59.6865%)
(c) To re-elect Ms. Mak Yun Chu as an Independent Non-executive Director	344,004,031 (99.8810%)	410,000 (0.1190%)
(d) To authorise the board of directors to fix the directors' remuneration	343,999,231 (99.8796%)	414,800 (0.1204%)
3. To re-appoint the Company's auditor and authorise the board of directors to fix their remuneration	344,004,031 (99.8810%)	410,000 (0.1190%)
4. To grant a general mandate to the directors to allot, issue and deal with additional shares (including securities convertible into shares) not exceeding 20% of the number of issued shares of the Company	343,556,259 (99.7509%)	857,772 (0.2491%)
5. To grant a general mandate to the directors to repurchase the shares not exceeding 10% of number of issued shares of the Company	343,999,231 (99.8796%)	414,800 (0.1204%)
6. To extend the general mandate granted to the directors under resolution no. 4 to allot, issue and deal with the shares of the Company by the number of shares repurchased under resolution no. 5	343,556,259 (99.7509%)	857,772 (0.2491%)

Note: Please refer to the AGM Notice for the full text of the above resolutions.

As more than 50% of the votes were cast in favour of the resolutions 1, 2(a), 2(c), 2(d), 3, 4, 5 and 6 by the Shareholders who attended and voted at the AGM in person or by proxy or by corporate representatives by way of poll, these resolutions were passed as ordinary resolutions at the AGM.

As more than 50% of the votes were cast against the resolution 2(b) by the Shareholders who attended and voted at the AGM in person or by proxy or by corporate representatives by way of poll, this was not passed as an ordinary resolution at the AGM.

Retirement of Director

As stated above, Ms. Chan Yuk Foebe (“**Ms. Chan**”), a non-executive Director, was not re-elected at the AGM and thus has retired from the office of non-executive Director and member of the Audit Committee of the Company immediately followed the close of the AGM.

The Board would like to take this opportunity to express its sincere thanks to Ms. Chan for her valuable contribution to the Company during her tenure of service.

By order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 21 December 2016

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joey, Ms. Hung Sau Yung Rebecca and Ms. Gao Qin Jian; and three independent non-executive directors, namely Mr. John Handley, Ms. Mak Yun Chu and Mr. Poon Yiu Cheung Newman.