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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**COMPLETION OF
DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE EQUITY INTEREST OF THE BVI HOLDING COMPANY**

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 5 September 2016 (the “**Announcement**”) in relation to the discloseable transaction regarding the acquisition of the BVI Holding Company’s Shares. Unless otherwise defined, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent to the Agreement have been fulfilled and Completion took place on 10 March 2017 in accordance with the terms and conditions of the Agreement. Upon Completion, the Restructured Group has become indirect wholly-owned subsidiaries of the Company and financial results of the Restructured Group will be consolidated into that of the Group.

By Order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 10 March 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Hung San Yung, Rebecca, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive Directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.