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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00197)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 12 May 2017 (the “**Announcement**”) in relation to the sale and purchase agreement dated 12 May 2017 entered into among Mega Jade and Excel Premier, as vendors, and Fiorfie Development Limited, a wholly-owned subsidiary of the Company, as purchaser in relation to the acquisition of the entire issued share capital of Moon Concept Limited. Unless otherwise stated, terms used in this announcement have the same meanings as defined in the Announcement.

As disclosed in the Announcement, since the Target Company has short and insignificant operational history since its incorporation, the financial performance of the Target Company is insignificant.

The Company would like to supplement that due to the short operational history of the Target Company since the date of its incorporation (i.e. 3 February 2017), there was no revenue and profit incurred during the period from the date of its incorporation to 31 March 2017 and the net asset value of the Target Company as at 31 March 2017 was HK\$100,000 (unaudited).

By Order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 18 May 2017

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Hung Sau Yung Rebecca, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.