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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**DISCLOSEABLE TRANSACTION
COMPLETION OF SUBSCRIPTION OF CONVERTIBLE BONDS
OF
GLOBAL MASTERMIND HOLDINGS LIMITED**

Reference is made to the announcement of the Company dated 29 October 2018 in relation to the subscription of Convertible Bonds (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all Conditions Precedent to the subscription of the Convertible Bonds under the Subscription Agreement have been satisfied and that Completion took place on 13 November 2018. The Convertible Bonds in the principal amount of HK\$80,000,000 was issued to the Bondholder pursuant to the Subscription Agreement.

By order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 13 November 2018

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Hung Sau Yung, Rebecca, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.