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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**SUPPLEMENTAL ANNOUNCEMENT
FULFILMENT OF CB CONDITIONS PRECEDENT OF
THE BOND ISSUED BY CHINA HEALTHWISE HOLDINGS LIMITED**

Reference is made to the announcements of the Company dated 8 October and 11 October 2018 in relation to the subscription of Bond (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As announced by the Company, the Bond was issued to the Bondholder by China Healthwise on 11 October 2018. The Board is pleased to announce that all CB Conditions Precedent have been satisfied on 22 November 2018, and that with effect from 22 November 2018, the Conversions Rights attached to the Bond have become unconditional and irrevocable.

By order of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 22 November 2018

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Hung Sau Yung, Rebecca, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.