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**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**EXTENSION OF THE EXCLUSIVITY PERIOD UNDER THE  
MEMORANDUM OF UNDERSTANDING  
IN RELATION TO THE POSSIBLE ACQUISITION**

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 8 March 2019 (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Purchaser entered into the MOU with the Seller in relation to the Possible Acquisition. Under the MOU, the exclusivity period will expire on 30 June 2019.

As more time is required by the Purchaser to conduct due diligence review for the Possible Acquisition, the Purchaser and the Seller have agreed to extend the exclusivity period to 30 August 2019 or such other later date as may be agreed by the parties in writing. Save as aforesaid, there is no other change to the terms of the MOU.

**The terms of the Possible Acquisition are all subject to negotiation and finalization and will also be subject to the Company’s satisfactory due diligence conducted on the Target Company, and the Possible Acquisition may or may not be materialized. However, the Company expects that if the Formal Agreement is entered into, it will constitute a notifiable transaction under Chapter 14 of the Listing Rules.**

**Shareholders and investors of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company as and when appropriate in compliance with the Listing Rules.**

By order of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 27 June 2019

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.*