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**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**FURTHER EXTENSION OF THE EXCLUSIVITY PERIOD UNDER THE  
MEMORANDUM OF UNDERSTANDING  
IN RELATION TO THE POSSIBLE ACQUISITION**

Reference is made to the announcements of Heng Tai Consumables Group Limited (the “**Company**”) dated 8 March 2019 and 27 June 2019 (the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Purchaser entered into the MOU with the Seller in relation to the Possible Acquisition and the extended exclusivity period will expire on 30 August 2019.

In view of the recent and continuing social unrest in Hong Kong showing signs of affecting the retail industry which the Target Company operates in, additional time is required by the Purchaser to conduct market research and analysis of the potential impacts on the business and the industry before the parties would be able to finalize the terms for the Possible Acquisition. Accordingly, the Purchaser and the Seller have agreed to further extend the exclusivity period to 31 December 2019 or such other later date as may be further agreed by the parties in writing. Save as aforesaid, there is no other change to the terms of the MOU.

**The terms of the Possible Acquisition are all subject to negotiation and finalization and will also be subject to the Company’s satisfactory due diligence to be further conducted on the Target Company, and the Possible Acquisition may or may not be materialized. However, the Company expects that if the Formal Agreement is entered into, it will constitute a notifiable transaction under Chapter 14 of the Listing Rules.**

**Shareholders and investors of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company as and when appropriate in compliance with the Listing Rules.**

By order of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 30 August 2019

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Gao Qin Jian and Mr. Chan Chenk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.*