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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**MAJOR TRANSACTION
AMENDMENTS TO THE TERMS AND CONDITIONS OF
THE 6% BOND DUE 2022 ISSUED BY
CHINA HEALTHWISE HOLDINGS LIMITED**

Reference is made to the circular (the “**Circular**”) of Heng Tai Consumables Group Limited (the “**Company**”) dated 20 September 2022 in relation to, among other things, the proposed amendments to the terms and conditions of the Bond. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all Conditions Precedent under the Second Supplemental Agreement have been satisfied on or before the Long Stop Date, i.e. 9 October 2022. The Proposed Amendments, including (i) the extension of the Maturity Date of the Bond in the principal amount of HK\$72,300,000; and (ii) the reduction of the Conversion Price from HK\$1.00 per Conversion Share to HK\$0.38 per Conversion Share, became effective on 10 October 2022. The Maturity Date of the Bond has been extended to 10 October 2024 (or if that day is not a Business Day, the immediately following Business Day) pursuant to the Second Supplemental Agreement.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 10 October 2022

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.