



HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司
INCORPORATED IN THE CAYMAN ISLANDS WITH LIMITED LIABILITY
STOCK CODE: 197

6 February 2012

Dear Shareholder

ELECTION OF MEANS OF RECEIPT OF CORPORATE COMMUNICATION

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the articles of association of Heng Tai Consumables Group Limited (the “**Company**”), the Company will make available the following options for you to elect means of receipt of future corporate communication of the Company (the “**Corporate Communication**”), which means any document issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manner:

- (1) to read future Corporate Communication published on the Company’s website at www.hengtai.com.hk (the “**Website Version**”) in place of receiving printed copies, agreed to supply the Company’s website as the website for receiving the Corporate Communication and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; or
- (2) to receive printed copies (in both English and Chinese) of all future Corporate Communication.

For the purposes of environmental protection and costs saving, the Company recommends you to select the Website Version. To make your election, please mark “✓” in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and return it by post or by hand delivery to the Company c/o the Company’s Hong Kong Branch Share Registrar (the “**Branch Share Registrar**”), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you mail the Reply Form in Hong Kong, please use the mailing label from the Reply Form and stick the label on the envelope to return the Reply Form to the Branch Share Registrar. Otherwise, please affix appropriate postage.

If the Company does not receive the completed Reply Form or any objection from you by 5 March 2012 and until you inform the Branch Share Registrar by reasonable prior notice in writing by post or by email to hengtai@unionregistrars.com.hk, you will be deemed to have consented to receiving the Website Version and agreed to supply the Company’s website at www.hengtai.com.hk as the website for receiving Corporate Communication and only a printed notification letter of the publication of the Corporate Communication on the Company’s website will be sent to you in the future.

If you choose to receive the Corporate Communication in printed form, the Company will send the printed copies of the Corporate Communication to you unless and until you notify the Branch Share Registrar in writing by post or by email at hengtai@unionregistrars.com.hk that you wish to receive the Corporate Communication by electronic means through the Company’s website (i.e. the Website Version). You have the right at any time with reasonable notice in writing to the Branch Share Registrar or using the email at the email address as indicated above specifying your name, address and request to change the means of receipt of the Corporate Communication. Even if you have chosen (or are deemed to have consented) to receive all Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Branch Share Registrar will promptly upon your request send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communication will be available from the Company or the Branch Share Registrar on request; and (b) the same will also be available on the Company’s website at www.hengtai.com.hk and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Branch Share Registrar at (852) 2849-3399 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully
For and on behalf of
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman