



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

INCORPORATED IN THE CAYMAN ISLANDS WITH LIMITED LIABILITY 於開曼群島註冊成立的有限公司
STOCK CODE 股份代號: 197

9 March 2012

Dear Non-registered Shareholders ^(Note 1),

Heng Tai Consumables Group Limited (the “Company”)

Notice of Publication of 2011/2012 Interim Report (the “Current Corporate Communication”)

We are pleased to inform you that the Current Corporate Communication (both English and Chinese versions) is available on the Company’s website at www.hengtai.com.hk and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Current Corporate Communication on the Company’s website or the HKEx’s website.

If you wish to receive a printed copy of the Current Corporate Communication and future Corporate Communication ^(Note 2) of the Company, please complete and sign the request form (the “Request Form”) at the back of this letter, and return it to the Company’s Hong Kong Branch Share Registrar (the “Branch Share Registrar”), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you mail the Request Form in Hong Kong, please attach the mailing label on the envelope and return the Request Form to the Branch Share Registrar. Otherwise, please affix appropriate postage. You may also send your request to hengtai@unionregistrars.com.hk.

Should you have any queries in relation to this letter, please call the Branch Share Registrar at (852) 2849-3399 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Note 1: This letter is addressed to non-registered shareholders of the Company (the “Non-registered Shareholders” means such persons or companies whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form at the back of this letter.

Note 2: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股份持有人 ^(附註 1) :

亨泰消費品集團有限公司 (「本公司」)

刊發 2011/2012 中期報告 (「本次公司通訊」) 的發布通知

本公司欣然通知 閣下本次公司通訊的中、英文版本已上載於本公司網站 www.hengtai.com.hk 及香港交易及結算所有有限公司 (「香港交易所」) 網站 www.hkexnews.hk。歡迎 閣下於本公司網站或香港交易所的網站瀏覽有關本次公司通訊。

閣下如欲收取本次公司通訊及本公司日後的公司通訊 ^(附註 2) 的印刷本, 請填妥並簽署本函背面的申請表格 (「申請表格」), 然後寄回本公司的香港股份過戶登記分處聯合證券登記有限公司 (「股份過戶登記分處」), 地址為香港灣仔駱克道33號中央廣場福利商業中心18樓。倘若 閣下在本港投寄申請表格, 請將郵寄標籤剪貼於信封上寄回股份過戶登記分處; 否則, 請貼上適當的郵票。 閣下亦可電郵至 hengtai@unionregistrars.com.hk 提出要求。

閣下對本函有任何疑問, 請在星期一至星期五上午九時正至下午五時正 (公眾假期除外), 致電股份過戶登記分處 (852) 2849-3399。

代表
亨泰消費品集團有限公司
主席
林國興

2012年3月9日

附註 1: 此函件乃向本公司的非登記股份持有人 (「非登記股份持有人」指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊) 發出。如果 閣下已經出售或轉讓所持有的本公司股份, 則無需理會本函件及背面的申請表格。

附註 2: 公司通訊指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件, 包括 (但不限於): (a) 董事會報告、年度賬目連同核數師報告及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。

Name(s) and Address of Non-registered shareholders 非登記股份持有人的姓名及地址:-

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Request Form 申請表格

To: Heng Tai Consumables Group Limited (the “Company”) 致：亨泰消費品集團有限公司（「本公司」）
(Stock Code: 197) (股份代號：197)
c/o Union Registrars Limited 經聯合證券登記有限公司
18th Floor, Fook Lee Commercial Centre, 香港灣仔駱克道33號中央廣場
Town Place, 33 Lockhart Road, 福利商業中心18樓
Wanchai, Hong Kong

I/We would like to receive the corporate communication* of the Company (“Corporate Communication”) in the manner as indicated below:
本人／我們希望以下列方式收取本公司的公司通訊*（「公司通訊」）：

(Please tick **only one** box of this Request Form)

（請僅於本申請表格其中一個空格內劃上（「√」）號）

☐ to read future Corporate Communication published on the Company’s website at www.hengtai.com.hk (the “Website Version”) in place of receiving printed copies, agreed to supply the Company’s website as the website of receiving Corporate Communication and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; **OR**
瀏覽本公司網站www.hengtai.com.hk 刊載日後由本公司向股東發出的公司通訊（「網上版本」），以代替印刷本，同意以本公司的網站收取公司通訊，並收取公司通訊已在本公司網站發布的通知書印刷本；或

☐ to receive printed copies (in both English and Chinese) of all future Corporate Communication.
收取日後所有公司通訊的(英文及中文)印刷本。

Signature 簽名	Contact telephone number 聯絡電話號碼	Date 日期
_____	_____	_____

Notes 附註:

- IMPORTANT: The above instructions will also apply to all Corporate Communication of the Company to be sent to you in the future until you notify the Company’s Hong Kong Branch Share Registrar, Union Registrars Limited, to the contrary or unless you have at any time ceased to have holdings in the Company.**
重要提示：上述指示將同時適用於本公司日後發給予閣下的所有公司通訊，直至閣下通知本公司的香港股份過戶登記分處聯合證券登記有限公司另外的安排或在任何時候停止持有本公司的股份。
- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- This Request Form is to be completed by the non-registered shareholders of the shares of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive the Corporate Communication.
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統（中央結算系統）並他們已經通過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊。

* Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊乃指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括（但不限於）：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

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郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please attach the mailing label on the envelope and
return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

聯合證券登記有限公司 Union Registrars Limited

香港灣仔駱克道 33 號中央廣場福利商業中心 18 樓
18/F., Fook Lee Commercial Centre, Town Place,
33 Lockhart Road, Wanchai, Hong Kong
簡便回郵號碼 37 Freepost No. 37
香港 Hong Kong