



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

INCORPORATED IN THE CAYMAN ISLANDS WITH LIMITED LIABILITY
STOCK CODE: 197

15 March 2012

Dear Shareholders,

ELECTION OF MEANS OF RECEIPT OF CORPORATE COMMUNICATION

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the articles of association of Heng Tai Consumables Group Limited (the “**Company**”), the Company will make available the following options for you to elect means of receipt of future corporate communication of the Company (the “**Corporate Communication**”), which means any document issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manner:

- (1) to read future Corporate Communication published on the Company’s website at www.hengtai.com.hk (the “**Website Version**”) in place of receiving printed copies, agreed to supply the Company’s website as the website for receiving the Corporate Communication and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; or
- (2) to receive printed copies (in both English and Chinese) of all future Corporate Communication.

For the purposes of environmental protection and costs saving, the Company recommends you to select the Website Version. To make your election, please mark “✓” in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and return it by post or by hand delivery to the Company c/o the Company’s Hong Kong Branch Share Registrar (the “**Branch Share Registrar**”), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you mail the Reply Form in Hong Kong, please use the mailing label from the Reply Form and stick the label on the envelope to return the Reply Form to the Branch Share Registrar. Otherwise, please affix appropriate postage.

If the Company does not receive the completed Reply Form or any objection from you by 12 April 2012 and until you inform the Branch Share Registrar by reasonable prior notice in writing by post or by email to hengtai@unionregistrars.com.hk, you will be deemed to have consented to receiving the Website Version and agreed to supply the Company’s website at www.hengtai.com.hk as the website for receiving Corporate Communication and only a printed notification letter of the publication of the Corporate Communication on the Company’s website will be sent to you in the future.

If you choose to receive the Corporate Communication in printed form, the Company will send the printed copies of the Corporate Communication to you unless and until you notify the Branch Share Registrar in writing by post or by email at hengtai@unionregistrars.com.hk that you wish to receive the Corporate Communication by electronic means through the Company’s website (i.e. the Website Version). You have the right at any time with reasonable notice in writing to the Branch Share Registrar or using the email at the email address as indicated above specifying your name, address and request to change the means of receipt of the Corporate Communication. Even if you have chosen (or are deemed to have consented) to receive all Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Branch Share Registrar will promptly upon your request send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communication will be available from the Company or the Branch Share Registrar on request; and (b) the same will also be available on the Company’s website at www.hengtai.com.hk and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Branch Share Registrar at (852) 2849-3399 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Name(s) and Address of Shareholder
股東姓名及地址

Reply Form 回條

To: Heng Tai Consumables Group Limited (the “Company”)
(Stock Code: 197)
c/o Union Registrars Limited
18th Floor, Fook Lee Commercial Centre,
Town Place, 33 Lockhart Road,
Wanchai, Hong Kong

致：亨泰消費品集團有限公司（「本公司」）
（股份代號：197）
經聯合證券登記有限公司
香港灣仔駱克道33號中央廣場
福利商業中心18樓

I/We would like to receive the corporate communication* of the Company (the “Corporate Communication”) in the manner as indicated below:
本人／我們希望以下列方式收取本公司的公司通訊*（「公司通訊」）：

(Please mark “✓” in **ONLY ONE** of the following boxes)
(請從下列選擇中，僅在**其中一個**空格內劃上（「✓」）號）

☐ to read future Corporate Communication published on the Company’s website at www.hengtai.com.hk (the “Website Version”) in place of receiving printed copies, agreed to supply the Company’s website as the website for receiving Corporate Communication and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; **OR**
瀏覽本公司網站www.hengtai.com.hk刊載日後由本公司向股東發出的公司通訊（「網上版本」），以代替印刷本，同意以本公司的網站收取公司通訊，並收取公司通訊已在本公司網站發佈的通知書印刷本；或

☐ to receive printed copies (in both English and Chinese) of all future Corporate Communication.
收取日後所有公司通訊的(英文及中文)印刷本。

Signature 簽名	Contact telephone number 聯絡電話號碼	Date 日期
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Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - If the Company does not receive this Reply Form or receive an objection from you by 12 April 2012 and until you inform the Company’s Hong Kong Branch Share Registrar by reasonable prior notice in writing or by sending a notice by email to hengtai@unionregistrars.com.hk, you will be deemed to have consented to receiving the Website Version of the Corporate Communication. All Corporate Communication will be sent out in the manner specified in the Company’s letter dated 15 March 2012 and only a printed notification letter of the publication of the Corporate Communication on the Company’s website will be sent to you in the future.
倘若本公司於二零一二年四月十二日及直至 閣下發出合理事先書面通知本公司的香港股份過戶登記分處或以電郵發出該通知至 hengtai@unionregistrars.com.hk 之前仍未收到 閣下的回條或表示反對的回覆，閣下將被視為已同意收取公司通訊網上版本，而本公司將按本公司日期為二零一二年三月十五日的函件內所述的方式，在將來只向 閣下寄發有關公司通訊已在本公司網站發佈的通知書印刷本。
 - By selecting to read the Website Version of the Corporate Communication published on the Company’s website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form.
在選擇瀏覽在本公司網站的網上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本的權利。
 - If your shares in the Company are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東，則本回條須由該名於本公司名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
 - The above instructions will apply to all future Corporate Communication to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company’s Hong Kong Branch Share Registrar, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong or by email to hengtai@unionregistrars.com.hk.
上述指示適用將寄發予本公司股東的所有公司通訊文件，直至 閣下發出合理時間的書面通知予本公司的香港股份過戶登記分處聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場福利商業中心18樓或以電郵發出該通知至 hengtai@unionregistrars.com.hk 另作選擇為止。
 - Shareholders of the Company are entitled to change the choice of means of receipt of the Corporate Communication at any time by reasonable notice in writing by post to the Company c/o the Company’s Hong Kong Branch Share Registrar or by email to hengtai@unionregistrars.com.hk.
股東有權隨時以郵遞發出合理時間的書面通知給本公司經香港股份過戶登記分處或以電郵發出通知至 hengtai@unionregistrars.com.hk，要求更改收取公司通訊方式。
 - For the avoidance of doubt, the Company does not accept any additional instructions written on this Reply Form.
為免存疑，任何在本回條上的額外指示，公司將不予處理。
- * Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊乃指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括(但不限於)：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

郵寄標籤 MAILING LABEL

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please use the mailing label and stick it on the envelope
to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

聯合證券登記有限公司 Union Registrars Limited

香港灣仔駱克道 33 號中央廣場福利商業中心 18 樓
18/F., Fook Lee Commercial Centre, Town Place,
33 Lockhart Road, Wanchai, Hong Kong
簡便回郵號碼 37 Freepost No. 37
香港 Hong Kong