



# HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

INCORPORATED IN THE CAYMAN ISLANDS WITH LIMITED LIABILITY 於開曼群島註冊成立的有限公司  
STOCK CODE 股份代號: 00197

27 November 2015

Dear Non-registered Shareholders <sup>(Note 1)</sup>,

## Heng Tai Consumables Group Limited (the "Company")

Letter to Non-registered Shareholders <sup>(Note 1)</sup> - Notice of Publication of the Circular dated 27 November 2015 regarding proposed re-election of directors, general mandates to issue and repurchase shares, proposed refreshment of the scheme mandate limit, proposed share consolidation and notice of annual general meeting to be held on 29 December 2015 and proxy form (the "Current Corporate Communication")

We are pleased to inform you that the Current Corporate Communication of both English and Chinese versions are available on the Company's website at [www.hengtai.com.hk](http://www.hengtai.com.hk) and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication on the Company's website or the HKEx's website.

If you wish to receive a printed copy of the Current Corporate Communication and future corporate communications <sup>(Note 2)</sup>, please complete and sign the request form (the "Request Form") at the back of this letter, and return it to the Company's branch share registrar in Hong Kong, Union Registrars Limited (the "Branch Share Registrar") at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you send the Request Form by post in Hong Kong, please cut the mailing label at the bottom of the Request Form and attach it to an envelope (no postage is then necessary). Otherwise, please affix appropriate postage. You may also send your request by email to the email address at [hengtai@unionregistrars.com.hk](mailto:hengtai@unionregistrars.com.hk).

Should you have any queries in relation to this letter, please contact the Branch Share Registrar at (852) 2849-3399 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
For and on behalf of  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
Chairman

Note 1: This letter is addressed to non-registered shareholders of the Company. "Non-registered Shareholders" refers to such persons or companies whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications <sup>(Note 2)</sup>. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form at the back of this letter.

Note 2: Corporate communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股份持有人<sup>(附註1)</sup>:

亨泰消費品集團有限公司(「本公司」)

致非登記股份持有人<sup>(附註1)</sup>的函件 - 刊發日期為 2015 年 11 月 27 日之通函, 有關建議董事重選連任、發行及購回股份的一般授權、建議更新計劃授權限額、建議股份合併及將於 2015 年 12 月 29 日舉行股東週年大會之通告及代表委任表格(「本次公司通訊」)的發佈通知

本公司欣然通知 閣下本次公司通訊的英文及中文版已上載於本公司網站 [www.hengtai.com.hk](http://www.hengtai.com.hk) 及香港交易及結算有限公司(「香港交易所」)之網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可於本公司網站或香港交易所網站瀏覽本次公司通訊。

如 閣下欲收取本次公司通訊及本公司日後的公司通訊<sup>(附註2)</sup>的印刷本, 請填妥並簽署本函背面的申請表格(「申請表格」), 然後寄回本公司位於香港的股份過戶登記分處聯合證券登記有限公司(「股份過戶登記分處」), 地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓。倘 閣下在本港投寄申請表格, 請將申請表格底部的郵寄標籤剪貼於信封上(毋須貼上郵票); 否則, 請貼上適當的郵票。閣下亦可透過電郵提出該要求, 電郵地址為 [hengtai@unionregistrars.com.hk](mailto:hengtai@unionregistrars.com.hk)。

倘 閣下對本函有任何疑問, 請於星期一至星期五上午九時正至下午五時正(公眾假期除外), 聯絡股份過戶登記分處查詢, 電話號碼為 (852) 2849-3399。

代表  
亨泰消費品集團有限公司  
主席  
林國興

2015年11月27日

附註1: 本函件乃向本公司的非登記股份持有人發出。「非登記股份持有人」指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊<sup>(附註2)</sup>。倘 閣下已經出售或轉讓所持有的本公司股份, 則無需理會本函件及背面的申請表格。

附註2: 公司通訊指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件, 包括(但不限於): (a) 董事會報告、年度賬目連同核數師報告及(倘適用)財務摘要報告; (b) 中期報告及(倘適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委派代表書。

Name(s) and Address of Non-registered Shareholders  
非登記股份持有人的姓名及地址

## Request Form 申請表格

**To: Heng Tai Consumables Group Limited (the "Company")**  
(Stock Code: 00197)  
c/o Union Registrars Limited  
A18/F., Asia Orient Tower,  
Town Place, 33 Lockhart Road,  
Wanchai, Hong Kong

**致：亨泰消費品集團有限公司（「本公司」）**  
(股份代號：00197)  
經聯合證券登記有限公司  
香港灣仔駱克道33號中央廣場  
滙漢大廈A18樓

I/We would like to receive the corporate communications\* of the Company in the manner as indicated below:  
本人/吾等希望以下列方式收取 貴公司的公司通訊\*：

(Please mark a "✓" in **ONLY ONE** of the following boxes)  
(請在下列選擇中的**其中一個**空格內劃上「✓」號)

- to read future corporate communications\* published on the Company's website at [www.hengtai.com.hk](http://www.hengtai.com.hk) in place of receiving printed copies, and receive the Company's printed notification letter of the publication of corporate communications\* on the Company's website; **OR**  
瀏覽 貴公司網站 [www.hengtai.com.hk](http://www.hengtai.com.hk) 刊載日後由 貴公司發出的公司通訊\*，以代替印刷本，並收取公司通訊\*已在 貴公司網站發佈的 貴公司通知書印刷本；**或**
- to receive printed copies of both English and Chinese versions of all future corporate communications\*.  
收取日後所有公司通訊\*英文及中文版的印刷本。

Signature 簽名	Contact telephone number 聯絡電話號碼	Date 日期
_____	_____	_____

### Notes 附註:

- IMPORTANT: The above instructions will apply to all corporate communications\* to be sent to you in future until you, at any time, notify the Company's branch share registrar in Hong Kong, Union Registrars Limited, to the contrary or unless you have ceased to have holdings in the Company.**  
**重要提示：上述指示將適用於本公司日後發送予 閣下的所有公司通訊\*，直至 閣下在任何時間通知本公司位於香港的股份過戶登記分處聯合證券登記有限公司有關的另行安排或 閣下停止持有本公司的股份為止。**
- Please complete all your details clearly.  
請 閣下清楚填妥所有資料。
- This Request Form is to be completed by the non-registered shareholders of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications.  
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統（中央結算系統），而其等已透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊\*。

\* Corporate communications refer to any documents issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
公司通訊乃指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括（但不限於）：(a)董事會報告、年度賬目連同核數師報告及（倘適用）財務摘要報告；(b)中期報告及（倘適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委派代表書。

### MAILING LABEL 郵寄標籤

Please cut the mailing label and attach it to an envelope  
to return this Request Form to us.

**No postage is necessary if posted in Hong Kong.**  
寄回此申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

**Union Registrars Limited 聯合證券登記有限公司**  
A18/F., Asia Orient Tower, Town Place,  
33 Lockhart Road, Wanchai, Hong Kong  
香港灣仔駱克道 33 號中央廣場滙漢大廈 A18 樓  
Freepost No. WCH/DO-01583 簡便回郵號碼 WCH-DO/01583  
Hong Kong 香港