



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

INCORPORATED IN THE CAYMAN ISLANDS WITH LIMITED LIABILITY 於開曼群島註冊成立的有限公司
STOCK CODE 股份代號: 197

9 March 2012

Dear Shareholders,

Heng Tai Consumables Group Limited (the "Company")

Letter to Existing Registered Shareholders

– Notice of Publication of 2011/2012 Interim Report (the "Current Corporate Communication")

We are pleased to inform you that the Current Corporate Communication (both English and Chinese versions) is available on the Company's website at www.hengtai.com.hk and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at www.hkexnews.hk. You may access the Current Corporate Communication on the Company's website or the HKEx's website.

If you wish to change your choice of means of receipt of future Corporate Communication^(Note) of the Company, please complete and sign the change request form (the "Change Request Form") at the back of this letter, and return it to the Company's Hong Kong Branch Share Registrar (the "Branch Share Registrar"), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you mail the Change Request Form in Hong Kong, please attach the mailing label on the envelope and return the Change Request Form to the Branch Share Registrar. Otherwise, please affix appropriate postage. You may also send your request to hengtai@unionregistrars.com.hk.

Should you have any queries in relation to this letter, please call the Branch Share Registrar at (852) 2849-3399 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

亨泰消費品集團有限公司（「本公司」）

致現有登記股東的函件

– 刊發 2011/2012 中期報告（「本次公司通訊」）的發布通知

本公司欣然通知 閣下本次公司通訊的中、英文版本已上載於本公司網站 www.hengtai.com.hk 及香港交易及結算所有有限公司（「香港交易所」）網站 www.hkexnews.hk。歡迎 閣下於本公司網站或香港交易所的網站瀏覽有關本次公司通訊。

閣下如欲更改收取日後本公司的公司通訊^(附註)的收取方式，請填妥並簽署本函背面的變更申請表格（「變更申請表格」），然後寄回本公司的香港股份過戶登記分處聯合證券登記有限公司（「股份過戶登記分處」），地址為香港灣仔駱克道33號中央廣場福利商業中心18樓。倘若 閣下在本港投寄變更申請表格，請將郵寄標籤剪貼於信封上寄回股份過戶登記分處；否則，請貼上適當的郵票。 閣下亦可電郵至 hengtai@unionregistrars.com.hk 提出要求。

閣下對此信函有任何疑問，請在星期一至星期五上午九時正至下午五時正（公眾假期除外），致電股份過戶登記分處（852）2849-3399。

代表
亨泰消費品集團有限公司
主席
林國興

2012年3月9日

附註：公司通訊指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，包括（但不限於）：(a) 董事會報告、年度賬目連同核數師報告及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委任代表表格。

Name(s) and Address of Shareholder
股東姓名及地址

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Change Request Form 變更申請表格

To: **Heng Tai Consumables Group Limited (the “Company”)**
(Stock Code: 197)
c/o Union Registrars Limited
18th Floor, Fook Lee Commercial Centre,
Town Place, 33 Lockhart Road,
Wanchai, Hong Kong

致: **亨泰消費品集團有限公司 (「本公司」)**
(股份代號: 197)
經聯合證券登記有限公司
香港灣仔駱克道33號中央廣場
福利商業中心18樓

I/We would like to receive the corporate communication* of the Company (“**Corporate Communication**”) in the manner as indicated below:
本人/我們希望以下列方式收取本公司的公司通訊* (「**公司通訊**」):

(Please tick **only one** box of this Change Request Form)

(請僅於本變更申請表格其中一個空格內劃上 (「√」) 號)

☐ to read future Corporate Communication published on the Company’s website at www.hengtai.com.hk (the “**Website Version**”) in place of receiving printed copies, agreed to supply the Company’s website as the website of receiving Corporate Communication and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; **OR**
瀏覽本公司網站www.hengtai.com.hk刊載日後由本公司發出的公司通訊 (「**網上版本**」), 以代替印刷本, 同意以本公司的網站收取公司通訊, 並收取公司通訊已在本公司網站發布的通知書印刷本; 或

☐ to receive printed copies (in both English and Chinese) of all future Corporate Communication.
收取日後所有公司通訊的(英文及中文)印刷本。

Signature
簽名

Contact telephone
number
聯絡電話號碼

Date
日期

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- By selecting to read the Website Version of the Corporate Communication published on the Company’s website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form.
在選擇瀏覽在本公司網站的網上版本以代替收取印刷本後, 閣下已明示同意放棄收取公司通訊印刷本的權利。
- If your shares in the Company are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東, 則本變更申請表格須由該名於本公司名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
- The above instructions will apply to all future Corporate Communication to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing by post to the Company’s Hong Kong Branch Share Registrar, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong or by email to hengtai@unionregistrars.com.hk.
上述指示適用於將寄發予本公司股東的所有公司通訊, 直至 閣下以郵遞發出合理時間的書面通知予本公司的香港股份過戶登記分處聯合證券登記有限公司, 地址為香港灣仔駱克道33號中央廣場福利商業中心18樓或以電郵發出該通知至 hengtai@unionregistrars.com.hk 另作選擇為止。
- Shareholders of the Company are entitled to change the choice of means of receipt of the Corporate Communication at any time by reasonable notice in writing by post to the Company c/o the Company’s Hong Kong Branch Share Registrar or by email to hengtai@unionregistrars.com.hk.
股東有權隨時以郵遞發出合理時間的書面通知給本公司經香港股份過戶登記分處或以電郵發出通知至 hengtai@unionregistrars.com.hk, 要求更改收取公司通訊方式。
- For the avoidance of doubt, the Company does not accept any additional instructions written on this Change Request Form.
為免存疑, 任何在此變更申請表格上的額外指示, 公司將不予處理。

* *Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
公司通訊乃指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件, 包括(但不限於): (a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)會議通告; (d)上市文件; (e)通函; 及(f)委任代表表格。

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郵寄標籤 MAILING LABEL

閣下寄回此變更申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please attach the mailing label on the envelope and
return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

聯合證券登記有限公司 Union Registrars Limited

香港灣仔駱克道 33 號中央廣場福利商業中心 18 樓
18/F., Fook Lee Commercial Centre, Town Place,
33 Lockhart Road, Wanchai, Hong Kong
簡便回郵號碼 37 Freepost No. 37
香港 Hong Kong