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HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 16 SEPTEMBER 2013

The Board is pleased to announce that the ordinary resolution was duly passed by the Shareholders by way of poll at the SGM held on 16 September 2013.

At the special general meeting (the “SGM”) of Herald Holdings Limited (the “Company”) held on 16 September 2013, the proposed resolution as set out in the notice of the SGM dated 23 July 2013 was duly passed by the shareholders (the “Shareholders”) of the Company by way of poll.

As at the date of the SGM, the total number of issued shares in the Company was 602,490,763 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolution at the SGM. There were no restrictions governing the casting of votes of any Shareholders in any of the resolutions at the SGM. No Shareholders had in the circular of the Company dated 23 July 2013 (the “Circular”) stated their intention to vote against the resolution or to abstain from voting at the SGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM. Set out below are the poll results in respect of the resolution put to the vote at the SGM:

Ordinary Resolution		No. of Votes (%)		Total Votes
		For	Against	
1.	To adopt the New Share Option Scheme (as defined in the Circular).	365,298,100 (99.52%)	1,780,000 (0.48%)	367,078,100

On the basis of the votes set out above, the above resolution was duly passed as an ordinary resolution.

By Order of the Board
Herald Holdings Limited
Shum Kam-Hung
Company Secretary

Hong Kong, 16 September 2013

As at the date of this announcement, the board of directors of the Company comprises Messrs. Cheung Tsang-Kay, Stan, Robert Dorfman and Tang King-Hung as executive directors and Messrs. David Tai-Chong Lie-A-Cheong, Yeh Man-Chun, Kent and Ng Tze-Kin, David as independent non-executive directors.

*For identification purpose only