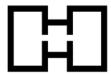
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HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 00114)

CHANGE OF ADDRESS OF HONG KONG SHARE REGISTRAR AND TRANSFER OFFICE

The board of directors (the "Board") of Herald Holdings Limited (the "Company") hereby announces that with effect from 31 March 2014, the Hong Kong share registrar and transfer office of the Company, Trico Tengis Limited (the "Share Registrar"), will change its address from 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong to:

Level 22, Hopewell Centre 183 Queen's Road East Hong Kong

All telephone and facsimile numbers of the Share Registrar will remain unchanged.

By Order of the Board
HERALD HOLDINGS LIMITED
SHUM KAM HUNG

Company Secretary

Hong Kong, 5 March 2014

As at the date of this announcement, the Board comprises Messrs Cheung Tsang Kay Stan, Robert Dorfman and Tang King Hung as executive Directors, and Messrs David Tai Chong Lie-A-Cheong, Yeh Man Chun Kent and Ng Tze Kin David as independent non-executive Directors.

*For identification only