

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 114)

CHANGE OF ADDRESS OF BERMUDA PRINCIPAL SHARE REGISTRAR AND TRANSFER AGENT

The board of directors (the “Board”) of Herald Holdings Limited (the “Company”) hereby announces that, with effect from 30 July 2014, the Bermuda principal share registrar and transfer agent of the Company, **MUFG Fund Services (Bermuda) Limited**, will change its address to:-

**The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda**

The Company’s branch share registrar and transfer office in Hong Kong is still maintained by Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

By order of the Board
Herald Holdings Limited
Shum Kam Hung
Company Secretary

Hong Kong, 22 July 2014

As at the date of this announcement, the Board comprises Messrs. Robert Dorfman, Tang King Hung and Cheung Tsang Kay Stan as executive directors; and Messrs. David Tai Chong Lie-A-Cheong, Yeh Man Chun Kent and Ng Tze Kin David as independent non-executive directors.

**For identification only*