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## **HERALD HOLDINGS LIMITED**

**興利集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 00114)**

### **POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 11 SEPTEMBER 2014**

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 11 September 2014.

Reference is made to the circular (the “Circular”) incorporating a notice of the annual general meeting (the “Notice”) of Herald Holdings Limited (the “Company”) dated 21 July 2014. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

#### **POLL RESULTS OF THE AGM**

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 11 September 2014.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM. The poll results in respect of the ordinary resolutions proposed at the AGM are as follows:

<b>Ordinary Resolutions</b>		<b>No. of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended 31 March 2014.	367,175,063 (100.000%)	0 (0.000%)
2.	(i) To re-elect Mr. Robert Dorfman as director and to authorise the board of directors to fix his remuneration.	367,175,063 (100.000%)	0 (0.000%)
	(ii) To re-elect Mr. David Tai-Chong Lie-A-Cheong as director and to authorise the board of directors to fix his remuneration.	367,175,063 (100.000%)	0 (0.000%)
3.	To re-appoint KPMG as auditors and to authorise the board of directors to fix their remuneration.	367,175,063 (100.000%)	0 (0.000%)

4.	To declare a final dividend.	367,175,063 (100.000%)	0 (0.000%)
5(1).	To grant a general mandate to the directors to repurchase the Company's Shares.	367,175,063 (100.000%)	0 (0.000%)
5(2).	To grant a general mandate to the directors to allot, issue and deal with additional Shares of the Company.	365,405,063 (99.52%)	1,770,000 (0.48%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

As at the date of AGM, the total number of issued shares in the Company was 602,490,763 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against all the resolutions proposed at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and there were no Shareholders that are required under the Listing Rules to abstain from voting at the AGM. None of the Shareholders stated the intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

By order of the Board  
**Herald Holdings Limited**  
**Shum Kam-Hung**  
*Company Secretary*

Hong Kong, 11 September 2014

As at the date of this announcement, the Board comprises Messrs. Robert Dorfman, Cheung Tsang-Kay, Stan and Tang King-Hung as executive directors and Messrs. David Tai-Chong Lie-A-Cheong, Yeh Man-Chun, Kent and Ng Tze-Kin, David as independent non-executive directors.

*\* For identification purpose only*